

B1 (Official Form 1)(04/13)

United States Bankruptcy Court District of Minnesota		Voluntary Petition										
Name of Debtor (if individual, enter Last, First, Middle): PACAL Industries, LLC		Name of Joint Debtor (Spouse) (Last, First, Middle):										
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):										
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 33-1074542		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)										
Street Address of Debtor (No. and Street, City, and State): 2500 County Road BW Saint Paul, MN <div style="text-align: right;">ZIP Code 55113</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP Code</div>										
County of Residence or of the Principal Place of Business: Ramsey		County of Residence or of the Principal Place of Business:										
Mailing Address of Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>										
Location of Principal Assets of Business Debtor (if different from street address above): 400 Car Street La Crosse, WI 54603												
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input checked="" type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding										
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.										
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).										
Statistical/Administrative Information *** Ryan T. Murphy 311972 *** <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY										
Estimated Number of Creditors <table style="width: 100%; text-align: center;"> <tr> <td><input type="checkbox"/> 1-49</td> <td><input type="checkbox"/> 50-99</td> <td><input type="checkbox"/> 100-199</td> <td><input checked="" type="checkbox"/> 200-999</td> <td><input type="checkbox"/> 1,000-5,000</td> <td><input type="checkbox"/> 5,001-10,000</td> <td><input type="checkbox"/> 10,001-25,000</td> <td><input type="checkbox"/> 25,001-50,000</td> <td><input type="checkbox"/> 50,001-100,000</td> <td><input type="checkbox"/> OVER 100,000</td> </tr> </table>			<input type="checkbox"/> 1-49	<input type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input checked="" type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000
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Estimated Assets <table style="width: 100%; text-align: center;"> <tr> <td><input type="checkbox"/> \$0 to \$50,000</td> <td><input type="checkbox"/> \$50,001 to \$100,000</td> <td><input type="checkbox"/> \$100,001 to \$500,000</td> <td><input type="checkbox"/> \$500,001 to \$1 million</td> <td><input checked="" type="checkbox"/> \$1,000,001 to \$10 million</td> <td><input type="checkbox"/> \$10,000,001 to \$50 million</td> <td><input type="checkbox"/> \$50,000,001 to \$100 million</td> <td><input type="checkbox"/> \$100,000,001 to \$500 million</td> <td><input type="checkbox"/> \$500,000,001 to \$1 billion</td> <td><input type="checkbox"/> More than \$1 billion</td> </tr> </table>			<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
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Estimated Liabilities <table style="width: 100%; text-align: center;"> <tr> <td><input type="checkbox"/> \$0 to \$50,000</td> <td><input type="checkbox"/> \$50,001 to \$100,000</td> <td><input type="checkbox"/> \$100,001 to \$500,000</td> <td><input type="checkbox"/> \$500,001 to \$1 million</td> <td><input type="checkbox"/> \$1,000,001 to \$10 million</td> <td><input checked="" type="checkbox"/> \$10,000,001 to \$50 million</td> <td><input type="checkbox"/> \$50,000,001 to \$100 million</td> <td><input type="checkbox"/> \$100,000,001 to \$500 million</td> <td><input type="checkbox"/> \$500,000,001 to \$1 billion</td> <td><input type="checkbox"/> More than \$1 billion</td> </tr> </table>		<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input checked="" type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion	
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Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):
PACAL Industries, LLC

All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

X _____
Signature of Attorney for Debtor(s) (Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

- ☐ Yes, and Exhibit C is attached and made a part of this petition.
☒ No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
☐ Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):
PACAL Industries, LLC

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Ryan T. Murphy
Signature of Attorney for Debtor(s)

Ryan T. Murphy 311972
Printed Name of Attorney for Debtor(s)

Fredrikson & Byron, P.A.
Firm Name
200 S Sixth St, Ste 4000
Minneapolis, MN 55402

Address

612.492.7000 Fax: 612.492.7077
Telephone Number

August 14, 2015
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Ervin F. Kamm
Signature of Authorized Individual

Ervin F. Kamm
Printed Name of Authorized Individual

President and CEO
Title of Authorized Individual

August 14, 2015
Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

**United States Bankruptcy Court
District of Minnesota**

In re PACAL Industries, LLC,
Debtor

Case No. _____

Chapter 7

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	4	1,637,493.74		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	2		881,537.70	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	22		232,551.47	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	48		24,441,632.49	
G - Executory Contracts and Unexpired Leases	Yes	2			
H - Codebtors	Yes	2			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		81			
Total Assets			1,637,493.74		
Total Liabilities				25,555,721.66	

**United States Bankruptcy Court
District of Minnesota**

In re PACAL Industries, LLC,
Debtor

Case No. _____

Chapter 7

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 12)	
Average Expenses (from Schedule J, Line 22)	
Current Monthly Income (from Form 22A-1 Line 11; OR, Form 22B Line 14; OR, Form 22C-1 Line 14)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re PACAL Industries, LLC, Case No. _____
Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total >	0.00	(Total of this page)
Total >	0.00	

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re PACAL Industries, LLC

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		St. Paul Office: Petty cash box	-	15.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Wells Fargo Small business checking account (ending 3342) [the balance of this account is -\$4.07]	-	0.00
		State Bank Financial Business checking account (ending 2585) [the balance of this account is -\$21,457.76]	-	0.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > 15.00
(Total of this page)

3 continuation sheets attached to the Schedule of Personal Property

In re PACAL Industries, LLC

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Accounts receivable [Book value]	-	271,102.64
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

Sub-Total > 271,102.64
(Total of this page)

Sheet 1 of 3 continuation sheets attached to the Schedule of Personal Property

In re PACAL Industries, LLC

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.		PACAL customer list dated 7/27/15	-	Unknown
25. Automobiles, trucks, trailers, and other vehicles and accessories.		La Crosse Manufacturing Plant: 2006 Chevy Silverado [VIN #1GCEC14VX6E291076] and Trailers [Book Value]	-	0.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		St. Paul Office: Furniture, office equipment, and computers [Book Value]	-	14,535.63
		La Crosse Manufacturing Plant: Furniture and office equipment [Book Value]	-	6,195.45
29. Machinery, fixtures, equipment, and supplies used in business.		La Crosse Manufacturing Plant: Machinery and related equipment [Book Value]	-	485,591.85
		La Crosse Manufacturing Plant: Boilers and equipment [Book Value]	-	1,382.24
		La Crosse Manufacturing Plant: Leasehold Improvements [Book Value]	-	520,198.33
30. Inventory.		La Crosse Manufacturing Plant: Inventory [Book Value]	-	338,472.60
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			

Sub-Total > 1,366,376.10
(Total of this page)

Sheet 2 of 3 continuation sheets attached to the Schedule of Personal Property

In re PACAL Industries, LLC, Case No. _____
Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total > 0.00
(Total of this page)
Total > 1,637,493.74
(Report also on Summary of Schedules)

Sheet 3 of 3 continuation sheets attached
to the Schedule of Personal Property

B6D (Official Form 6D) (12/07)

In re PACAL Industries, LLC

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			All assets					
Capital Equipment Solutions f/k/a Loeb Term Solutions LLC 4131 S State Street Chicago, IL 60609	X	-			X	X		
			Value \$ Unknown				356,313.18	Unknown
Account No.			All assets					
Corporation Service Company PO Box 2576 Springfield, IL 62708	X	-			X			
			Value \$ Unknown				Unknown	Unknown
Account No.			All assets					
Ervin F. Kamm 715 Rice Street E Wayzata, MN 55391		-			X			
			Value \$ Unknown				525,224.52	Unknown
Account No.			All assets					
LSQ Funding Group, LC 2600 Lucien Way, Ste 100 Maitland, FL 32751		-			X			
			Value \$ Unknown				Unknown	Unknown
Subtotal (Total of this page)							881,537.70	0.00

1 continuation sheets attached

B6D (Official Form 6D) (12/07) - Cont.

In re PACAL Industries, LLC,
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.	X	-	Notice only		X	X	0.00	Unknown
North Mill Capital LLC 5401 Gamble Drive, Ste 200 Minneapolis, MN 55416			Value \$ Unknown					
Account No.		-	Notice only		X	X	0.00	Unknown
Terex Cranes Attn. Dean Barley 106 - 12th Street SE Waverly, IA 50677			Value \$ Unknown					
Account No.		-	Wage lien		X		Unknown	Unknown
WI Dept of Workforce Dev c/o WI DOJ PO Box 7857 Madison, WI 53707			Value \$ Unknown					
Account No.								
			Value \$					
Account No.								
			Value \$					
Subtotal (Total of this page)							0.00	0.00
Total (Report on Summary of Schedules)							881,537.70	0.00

Sheet 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re PACAL Industries, LLC

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☒ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/13) - Cont.

In re PACAL Industries, LLC

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. John P. Abbott 1025 Oak Ave S Lot E-11 Onalaska, WI 54650		-	Unpaid accumulated vacation pay		X		1,524.96	Unknown
Account No. Michael C. Abbott 910 Oak Ave N Onalaska, WI 54650		-	Unpaid accumulated vacation pay		X		1,948.56	Unknown
Account No. Emil R. Alford 807 Wisconsin St Cashton, WI 54619		-	Notice only		X		0.00	Unknown
Account No. Dyrke J. Althof W1324 Hillside Lane Stoddard, WI 54658		-	Unpaid accumulated vacation pay		X		5,252.64	Unknown
Account No. James J. Aponte 1631 George St LaCrosse, WI 54603		-	Notice only		X		0.00	Unknown
Subtotal (Total of this page)							8,726.16	0.00

Sheet 1 of 21 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/13) - Cont.

In re PACAL Industries, LLC

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			Unpaid accumulated vacation pay					
Gary J. Beck E 519 Hickory Ridge Rd Genoa, WI 54632	-				X		4,047.36	Unknown
Account No.			Unpaid accumulated vacation pay					
Mark A. Bedney 45006 Hayes St Rushford, MN 55971	-				X		338.88	Unknown
Account No.			Notice only					
James H. Berg 24238 Fifth Street Trempealeau, WI 54661	-				X		0.00	Unknown
Account No.			Unpaid accumulated vacation pay					
Joe C. Bernhardt 3019 South 28th Street La Crosse, WI 54601	-				X		3,269.42	Unknown
Account No.			Unpaid accumulated vacation pay					
Tamara R. Bielawski 7311 Lyric Lane Minneapolis, MN 55432	-				X		6,390.05	Unknown
Subtotal								0.00
(Total of this page)							14,045.71	0.00

Sheet 2 of 21 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/13) - Cont.

In re PACAL Industries, LLC,
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			Unpaid accumulated vacation pay					
Ryan D. Blehrud 1413 Brookwood Dr LaCrescent, MN 55947-8788		-			X		497.52	Unknown
Account No.			Unpaid accumulated vacation pay					
Dustin J. Bundy 1902 S 30th St LaCrosse, WI 54601		-			X		502.32	Unknown
Account No.			Unpaid accumulated vacation pay					
Patrick J. Butler 921 Charles St La Crosse, WI 54603		-			X		3,541.44	Unknown
Account No.			Unpaid accumulated vacation pay					
David J. Campton PO Box 61 Hokah, MN 55941		-			X		931.92	Unknown
Account No.			Unpaid accumulated vacation pay					
David D. Ciano W4300 County Rd M #10 La Crosse, WI 54601-2550		-			X		2,033.28	Unknown
Subtotal								0.00
(Total of this page)							7,506.48	0.00

Sheet 3 of 21 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/13) - Cont.

In re PACAL Industries, LLC,
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			Unpaid accumulated vacation pay					
Jason C. Clark W7404 CTH T Holmen, WI 54636	-				X		3,035.52	Unknown
Account No.			Unpaid accumulated vacation pay					
Philip J. Conrad 1403 Hyde Ave Lacrosse, WI 54601	-				X		4,018.56	Unknown
Account No.			Unpaid accumulated vacation pay					
Michael J. Davis 1527 Bainbridge St LaCrosse, WI 54603	-				X		1,855.04	Unknown
Account No.			Unpaid accumulated vacation pay					
William L. Delao 323 N Pine St Caledonia, MN 55921-1258	-				X		260.00	Unknown
Account No.			Unpaid accumulated vacation pay					
Janet S. Denboer 33583 Co Rd 1 La Crescent, MN 55947	-				X		329.29	Unknown
Subtotal								0.00
(Total of this page)							9,498.41	0.00

Sheet 4 of 21 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/13) - Cont.

In re PACAL Industries, LLC

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			Unpaid accumulated vacation pay					
Jeremy J. Dregne W 4266 Cty Rd M #22 LaCrosse, WI 54601		-			X		508.32	Unknown
Account No.			Unpaid accumulated vacation pay					
Rickard J. Ewert 20 Westminster Ave Holmen, WI 54636		-			X		251.16	Unknown
Account No.			Unpaid accumulated vacation pay					
Anthony Fish W409 County Rd K Stoddard, WI 54658-9062		-			X		130.00	Unknown
Account No.			Notice only					
Patrick W. Fisher 1403 N 64th Street Wauwatosa, WI 53213		-			X		0.00	Unknown
Account No.			Unpaid accumulated vacation pay					
William C. Frye 706 S 6th St La Crosse, WI 54601		-			X		1,172.08	Unknown
Subtotal								0.00
(Total of this page)							2,061.56	0.00

Sheet 5 of 21 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re PACAL Industries, LLC

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
									AMOUNT ENTITLED TO PRIORITY
Account No. Paul F. Giertych W5844 Cty Rd V Holmen, WI 54636				Unpaid accumulated vacation pay		X		5,912.68	Unknown
Account No. Pamela J. Gilberg 2298 Copperfield Dr Saint Paul, MN 55120				Unpaid accumulated vacation pay		X		9,370.90	Unknown
Account No. Andrew P. Grant 617 N Rusk Ave Viroqua, WI 54665				Unpaid accumulated vacation pay		X		130.00	Unknown
Account No. James M. Hartmann 2516 Seventh Street S La Crosse, WI 54601				Unpaid accumulated vacation pay		X		2,790.89	Unknown
Account No. Christopher J. Hefty 7811 Knoll Dr Circle Pines, MN 55014				Unpaid accumulated vacation pay		X		9,573.23	Unknown
Subtotal (Total of this page)								27,777.70	0.00

Sheet 6 of 21 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/13) - Cont.

In re PACAL Industries, LLC

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			Unpaid accumulated vacation pay					
Brad J. Holland 18012 County 26 Houston, MN 55943	-			X			3,181.36	Unknown
Account No.			Unpaid accumulated vacation pay					
Tony C. Holter 600 Cedar St, PO Box 235 Hokah, MN 55941	-			X			3,097.64	Unknown
Account No.			Unpaid accumulated vacation pay					
Kevin M. Huff 6930 Cardinal Rd Sparta, WI 54656	-			X			2,176.72	Unknown
Account No.			Unpaid accumulated vacation pay					
Kenneth E. Kamm 2335 Yuma Ln N Minneapolis, MN 55447	-			X			11,261.89	Unknown
Account No.			Unpaid accumulated vacation pay					
Thomas D. Kirchoff 802 Cedar Hokah, MN 55941	-			X			5,227.84	Unknown
Subtotal								0.00
(Total of this page)							24,945.45	0.00

Sheet 7 of 21 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/13) - Cont.

In re PACAL Industries, LLC

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			Unpaid accumulated vacation pay					
John D. Koch 603 W Washington St. Caledonia, MN 55921		-			X		753.48	Unknown
Account No.			Unpaid accumulated vacation pay					
John H. Koch 204 N Pine Caledonia, MN 55921		-			X		2,372.16	Unknown
Account No.			Unpaid accumulated vacation pay					
Lao Lee 314 Sunset Dr Holmen, WI 54636		-			X		2,303.64	Unknown
Account No.			Unpaid accumulated vacation pay					
Chai Lor 1516 Cliffview Dr Holmen, WI 54636		-			X		3,135.51	Unknown
Account No.			Unpaid accumulated vacation pay					
Chue Lor 1128 11th St S. Lacrosse, WI 54601		-			X		3,060.64	Unknown
Subtotal								0.00
(Total of this page)							11,625.43	0.00

Sheet 8 of 21 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/13) - Cont.

In re PACAL Industries, LLC,
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Pheng Lor 405 Hillcrest Dr Holmen, WI 54636		-	Unpaid accumulated vacation pay		X		2,762.76	Unknown
Account No. Timothy P. Lorenz 6583 State 44 Hokah, MN 55941		-	Unpaid accumulated vacation pay		X		4,688.32	Unknown
Account No. Darren J. Lucht 10575 - 256th Avenue NW Zimmerman, MN 55398		-	Unpaid accumulated vacation pay		X		4,156.93	Unknown
Account No. Robert P. Mattson 2239 Wyndemere Ln Saint Paul, MN 55122		-	Unpaid accumulated vacation pay		X		302.31	Unknown
Account No. Linda K. McCauley 845 Tahoe Dr Onalaska, WI 54650		-	Unpaid accumulated vacation pay		X		2,639.42	Unknown
Subtotal (Total of this page)							14,549.74	0.00

Sheet 9 of 21 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/13) - Cont.

In re PACAL Industries, LLC,
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			Unpaid accumulated vacation pay					
Jeremy J. Michel W5229 Boma Rd Lacrosse, WI 54601	-				X		2,009.28	Unknown
Account No.			Unpaid accumulated vacation pay					
Matt J. Mormann 2119 Wood St Lacrosse, WI 54603	-				X		4,018.56	Unknown
Account No.			Unpaid accumulated vacation pay					
Pao F. Moua N15143 State Rd 35 Trempealeau, WI 54661	-				X		2,344.16	Unknown
Account No.			Unpaid accumulated vacation pay					
Alan A. Noel 1329 Charles Lacrosse, WI 54603	-				X		5,455.80	Unknown
Account No.			Unpaid accumulated vacation pay					
Timothy F. O'Riordan 518 Quincy St Onalaska, WI 54650	-				X		2,025.00	Unknown
Subtotal								0.00
(Total of this page)							15,852.80	0.00

Sheet 10 of 21 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/13) - Cont.

In re PACAL Industries, LLC

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Lawrence H. Olson 7206 - 116th Place N Champlin, MN 55316	-		Unpaid accumulated vacation pay		X		856.80	Unknown
Account No. Rodney A. Olson N 7006 Bice Ave Holmen, WI 54636	-		Unpaid accumulated vacation pay		X		4,546.50	Unknown
Account No. Robert C. Paggi 1018 E Caledonia St Caledonia, MN 55921	-		Unpaid accumulated vacation pay		X		2,108.00	Unknown
Account No. Lynn M. Peterson 414 Belmont Lane Maplewood, MN 55117	-		Notice only		X		0.00	Unknown
Account No. William M. Poellinger 2540 Bainbridge St LaCrosse, WI 54603	-		Notice only		X		0.00	Unknown
Subtotal (Total of this page)							7,511.30	0.00

Sheet 11 of 21 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/13) - Cont.

In re PACAL Industries, LLC

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. William S. Pringle 606 W Wabasha St Winona, MN 55987	-		Unpaid accumulated vacation pay		X		2,009.28	Unknown
Account No. Kenneth A. Rask 18757 State 76 Caledonia, MN 55921	-		Unpaid accumulated vacation pay		X		4,728.36	Unknown
Account No. Kurtis A. Ruegg W8328 Northshore Dr Onalaska, WI 54650	-		Unpaid accumulated vacation pay		X		2,795.76	Unknown
Account No. James H. Schaffer 301 S East Ave Viroqua, WI 54665	-		Unpaid accumulated vacation pay		X		2,176.72	Unknown
Account No. Jennifer L. Schaller N16388 Dale Valley Ln Galesville, WI 54630	-		Unpaid accumulated vacation pay		X		713.94	Unknown
Subtotal (Total of this page)							12,424.06	0.00

Sheet 12 of 21 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/13) - Cont.

In re PACAL Industries, LLC

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Keith A. Schlaver N4691 Hwy 162 Bangor, WI 54614	-		Unpaid accumulated vacation pay		X		3,440.64	Unknown
Account No. Kevin K. Schmidt 16105 Prairie Ridge Rd Caledonia, MN 55921	-		Unpaid accumulated vacation pay		X		3,013.92	Unknown
Account No. Shaun W. Schmitz 830 Hill St Cashton, WI 54619	-		Unpaid accumulated vacation pay		X		243.00	Unknown
Account No. Douglas W. Shughart 617 Alpine Lane Holmen, WI 54636	-		Unpaid accumulated vacation pay		X		4,553.28	Unknown
Account No. Albert C. Solis N 3819 County Road J Rockland, WI 54653	-		Unpaid accumulated vacation pay		X		3,727.68	Unknown
Subtotal (Total of this page)							14,978.52	0.00

Sheet 13 of 21 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/13) - Cont.

In re PACAL Industries, LLC

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Michael S. Steele W5585 County Rd MM #102 LaCrosse, WI 54601	-		Unpaid accumulated vacation pay		X		2,023.68	Unknown
Account No. Gregory L. Stevens 205 Caledonia St La Crosse, WI 54603	-		Unpaid accumulated vacation pay		X		3,710.08	Unknown
Account No. Travis E. Stevenson 1413 5th S Apt 8 LaCrosse, WI 54601	-		Unpaid accumulated vacation pay		X		492.00	Unknown
Account No. Wyman L. Stevenson CTH S W5475 Onalaska, WI 54650	-		Notice only		X		0.00	Unknown
Account No. Christopher J. Swertfeger 2031 Loomis St La Crosse, WI 54603	-		Unpaid accumulated vacation pay		X		432.48	Unknown
Subtotal (Total of this page)							6,658.24	0.00

Sheet 14 of 21 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/13) - Cont.

In re PACAL Industries, LLC,
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Cha Thao 1518 Viking Ave Holmen, WI 54636	-		Unpaid accumulated vacation pay		X		2,427.88	Unknown
Account No. Patrick A. Thicke 627 Linden Ln West Salem, WI 54669	-		Unpaid accumulated vacation pay		X		508.32	Unknown
Account No. Thomas H. Thompson 7138 Manna Ave Cashton, WI 54619	-		Unpaid accumulated vacation pay		X		1,524.96	Unknown
Account No. Jason A. Thompson 914 South St Cashton, WI 54619	-		Unpaid accumulated vacation pay		X		767.88	Unknown
Account No. Jaymeson V. Urbick 426 18th Place LaCrosse, WI 54601	-		Unpaid accumulated vacation pay		X		508.32	Unknown
Subtotal (Total of this page)							5,737.36	0.00

Sheet 15 of 21 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/13) - Cont.

In re PACAL Industries, LLC,
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			Unpaid accumulated vacation pay					
Pao Vang 1456 Waterloo Ave West Salem, WI 54669		-			X		1,508.90	Unknown
Account No.			Unpaid accumulated vacation pay					
Shawn X. Vang 812 Evergreen Dr Holmen, WI 54636		-			X		1,506.96	Unknown
Account No.			Unpaid accumulated vacation pay					
Tong Vang 1820 Onalaska Ave LaCrosse, WI 54603		-			X		508.32	Unknown
Account No.			Unpaid accumulated vacation pay					
Nhia T. Vue 911 Liberty Street Lacrosse, WI 54603		-			X		2,511.60	Unknown
Account No.			Unpaid accumulated vacation pay					
James J. Walleser 475 Shaw Street Lansing, IA 52151		-			X		2,866.88	Unknown
Subtotal								0.00
(Total of this page)							8,902.66	0.00

Sheet 16 of 21 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/13) - Cont.

In re PACAL Industries, LLC

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Jean A. Warnsholz 4230 Edgemont St Saint Paul, MN 55127	-		Unpaid accumulated vacation pay		X		7,014.09	Unknown
Account No. Amos Washington 130 W Oakville Belle Chasse, LA 70037	-		Unpaid accumulated vacation pay		X		486.00	Unknown
Account No. Mark A. Wilson 1348 Kane St Lacrosse, WI 54603	-		Unpaid accumulated vacation pay		X		3,608.00	Unknown
Account No. Thomas A. Woodhouse N902 King Hill Rd. Genoa, WI 54632	-		Unpaid accumulated vacation pay		X		1,841.84	Unknown
Account No. Joua Kao Xiong 950 Lincoln St Onalaska, WI 54650	-		Unpaid accumulated vacation pay		X		2,711.04	Unknown
Subtotal (Total of this page)							15,660.97	0.00

Sheet 17 of 21 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/13) - Cont.

In re PACAL Industries, LLC

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D W I F E J O I N T O R	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Mor Xiong 305 Monarch Ln Holmen, WI 54636		-	Unpaid accumulated vacation pay		X		2,033.28	Unknown
Account No. Waleng Xiong 1608 Cliffview Drive Holmen, WI 54636		-	Unpaid accumulated vacation pay		X		3,265.08	Unknown
Account No. Kong Yang 570 Braund St #1 Onalaska, WI 54650		-	Unpaid accumulated vacation pay		X		130.00	Unknown
Account No. Nou Yang 821 Lake St Onalaska, WI 54650		-	Unpaid accumulated vacation pay		X		3,049.92	Unknown
Account No. Ger Ziong 751 Domke Street Onalaska, WI 54650		-	Unpaid accumulated vacation pay		X		2,287.44	Unknown
Subtotal (Total of this page)							10,765.72	0.00

Sheet 18 of 21 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/13) - Cont.

In re PACAL Industries, LLC,
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Jennifer L. Zumach 205 3rd St Hokah, MN 55941		-	Unpaid accumulated vacation pay		X		527.44	Unknown
Account No. 								
Account No. 								
Account No. 								
Account No. 								
Subtotal (Total of this page)							527.44	0.00

Sheet 19 of 21 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/13) - Cont.

In re PACAL Industries, LLC,
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Taxes and Certain Other Debts
Owed to Governmental Units

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM					AMOUNT ENTITLED TO PRIORITY
Account No.			Taxes			X	2,938.66	
City Treasurer - La Crosse 2nd Floor - City Hall 400 La Crosse St La Crosse, WI 54601								2,938.66
								0.00
Account No.			Taxes			X	75.00	
Illinois DOT Bureau of Design & Environment 2300 S Dirksen Pkwy - Rm 323 Springfield, IL 62764								75.00
								0.00
Account No.			Notice only			X	0.00	
Internal Revenue Service Centralized Insolvency Operat. PO Box 7346 Philadelphia, PA 19101								0.00
								0.00
Account No.			Notice only				0.00	
Iowa Dept of Revenue Sales/Use Tax Processing PO Box 10412 Des Moines, IA 50306								0.00
								0.00
Account No.			Notice only			X	0.00	
La Cross County Treasurer Administration Ctr - Rm 1290 400 Fourth Street N La Crosse, WI 54601								0.00
								0.00
Subtotal								3,013.66
(Total of this page)							3,013.66	0.00

Sheet 20 of 21 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Sheet 20 of 21 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/13) - Cont.

In re PACAL Industries, LLC,
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Taxes and Certain Other Debts
Owed to Governmental Units

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			Sales tax					
MN Department of Revenue Collection Enforcement 551 Bky Section - PO Box 64447 St. Paul, MN 55164	-				X		9,782.10	Unknown
Account No.			Notice only					
North Dakota State Tax Commiss 600 E Boulevard Ave Dept 127 Bismarck, ND 58505	-						0.00	0.00
Account No.			Notice only					
Ramsey County Treasurer 90 W Plato Blvd Saint Paul, MN 55107	-				X		0.00	0.00
Account No.			Notice only					
South Dakota Dept of Rev 445 E Capitol Ave Pierre, SD 57501	-						0.00	0.00
Account No.			Notice only					
WI Department of Revenue 5-77 Mail Stop PO Box 8902 Madison, WI 53708	-				X		0.00	0.00

Sheet 21 of 21 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Total of this page)

Total

(Report on Summary of Schedules)

0.00	0.00
9,782.10	0.00
3,013.66	0.00
232,551.47	0.00

B6F (Official Form 6F) (12/07)

In re PACAL Industries, LLC

Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H U S B A N D W I F E J O I N T C O M M U N I T Y	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. A & G Engineering Inc 111 S Shannon Dr Shakopee, MN 55379	-	Trade debt		X		1,769.52
Account No. A-Line Machine Tool Co PO Box 1566 La Crosse, WI 54602-1566	-	Trade debt		X		1,113.28
Account No. The A588 & A572 Steel Company 133 Sebago Lake Drive Sewickley, PA 15143	-	Trade debt		X		82,153.60
Account No. Altus Global Trade Solutions 2400 Veterans Blvd, Ste 300 Kenner, LA 70062		Representing: The A588 & A572 Steel Company				Notice Only
Subtotal (Total of this page)						85,036.40

47 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re PACAL Industries, LLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade debt				105,563.26
Airgas USA, LLC PO Box 802576 Chicago, IL 60680-2576	-			X		
Account No.		Trade debt				413.29
All Industry Supplies 6250 Bunker Lake Blvd Ste 103 Ramsey, MN 55303	-			X		
Account No.		Trade debt				30.86
Allegis Corporation PO Box 490007 Minneapolis, MN 55449-0007	-			X		
Account No.		Business organization				1.25
American Inst of Steel Constr C/O Legacy Professionals LLP Dept 978763, PO Box 8763 Carol Stream, IL 60197-8763	-			X		
Account No.		Trade debt				187,533.72
American Tank & Fabr Co 12314 Elmwood Ave Cleveland, OH 44111	X -			X	X	
Sheet no. <u>1</u> of <u>47</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						293,542.38

B6F (Official Form 6F) (12/07) - Cont.

In re PACAL Industries, LLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Supply plant uniforms				
Aramark Uniform Services Inc Aus Lacrosse Mc Lockbox 26605 Network Place Chicago, IL 60673-1266	-			X		21,637.47
Account No.		Representing: Aramark Uniform Services Inc				Notice Only
Quarles & Brady LLP 411 E Wisconsin Ave Ste 2400 Milwaukee, WI 53202						
Account No.		Trade debt				
Assembly Specialty Products 14700 Brookpark Rd Cleveland, OH 44135-5166	-			X		769.68
Account No.		Trade debt				
Astralloy Steel Products 24935 Network PI Chicago, IL 60673-1249	-			X		17,821.35
Account No.		Trade debt				
Automotive Resources Inc 12775 Randolph Ridge Lane Manassas, VA 20109	-			X		415.56
Sheet no. <u>2</u> of <u>47</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						40,644.06

B6F (Official Form 6F) (12/07) - Cont.

In re PACAL Industries, LLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No.							
AZZ Galvanizing Services 446 St Anthony Pkwy Minneapolis, MN 55418	X	-	Trade debt; pending litigation		X	X	14,330.15
Account No.							
Francis J. Eggert, Esq. 182 Main Ave W Winsted, MN 55395			Representing: AZZ Galvanizing Services				Notice Only
Account No.							
B & F Fastener Supply 7100 Sunwood Dr Ramsey, MN 55303		-	Trade debt		X		1,754.04
Account No.							
BBC Fasteners Inc 4210 Shirley Lane Alsip, IL 60803		-	Trade debt; pending litigation		X	X	22,208.92
Account No.							
Carroll Hartigan & Creney 218 N Jefferson St, Ste 201 Chicago, IL 60661			Representing: BBC Fasteners Inc				Notice Only
Sheet no. <u>3</u> of <u>47</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	38,293.11

B6F (Official Form 6F) (12/07) - Cont.

In re PACAL Industries, LLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade debt				
Bernie Buchner Inc 224 Causeway Blvd La Crosse, WI 54603	-			X		195.68
Account No.		Freight services				
BFT Inc 21338 Sinclair Ave Allison, IA 50602	-			X		2,630.55
Account No.		Trade debt				
BPS Incorporated 314 State Hwy 35 Osceola, WI 54020	-			X		4,870.00
Account No.		Trade debt				
C & C Machine Inc PO Box 2317 Lacrosse, WI 54602-2317	-			X		51,480.99
Account No.		Trade debt				
Caplugs 3012 Momentum Pl Chicago, IL 60689-5330	-			X		128.75
Sheet no. <u>4</u> of <u>47</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						59,305.97

B6F (Official Form 6F) (12/07) - Cont.

In re PACAL Industries, LLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade debt				
Caps' n Plugs 165 Sun Pac Blvd - Unit 4 Brampton, ON L6S 5Z6 CANADA	-			X		537.33
Account No.		Trade debt				
Carquest Auto Parts La Crosse PO Box 404875 Atlanta, GA 30384-4875	-			X		176.79
Account No.		Trade debt				
Carrier-Oehler Co PO Box 40 South Holland, IL 60473-0040	-			X		280.48
Account No.		Trade debt				
Cary Heating & Air Cond Co Inc 808 Copeland La Crosse, WI 54603-2657	-			X		1,723.75
Account No.		Services				
CBS Graphics 72 Copeland Ave La Crosse, WI 54603	-			X		253.78
Sheet no. <u>5</u> of <u>47</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						2,972.13

B6F (Official Form 6F) (12/07) - Cont.

In re PACAL Industries, LLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Freight services				
Central Transport Intl Inc PO Box 33299 Detroit, MI 48232	-			X		4,341.20
Account No.		Utility				
CenturyLink PO Box 4300 Carol Stream, IL 60197-4300	-			X		1,039.61
Account No.		Trade debt				
Challman & Company 2900 14Th Ave S PO Box 7264 Mpls, MN 55407	-			X		6,649.76
Account No.		Trade debt				
Chappell Central Inc 2101 Nw Gorton Ave PO Box 916 Willmar, MN 56201	-			X		16,445.76
Account No.		Credit card purchases				
Chase Card Services PO Box 94014 Palatine, IL 60094-4014	X -			X	X	24,582.71
Sheet no. <u>6</u> of <u>47</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 53,059.04

B6F (Official Form 6F) (12/07) - Cont.

In re PACAL Industries, LLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade debt				
Chicago Metal Rolled Products 6289 Eagle Way Chicago, IL 60678-1062	-			X		460.00
Account No.		Trade debt				
Chief Industries Inc PO Box 4920 Grand Island, NE 68802-4920	-			X		9,065.48
Account No.		Personal loan				
Dean Chudy N1675 Powers Lake Rd Powers Lake, WI 53159	-			X		100,000.00
Account No.		Director				
James Collinge 6300 Merrimac Ln N Maple Grove, MN 55311	-			X		7,000.00
Account No.		Trade debt				
Connaughty Industries, Inc 1000 Technology Drive Rushford, MN 55971	-			X		1,162.30
Sheet no. <u>7</u> of <u>47</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						117,687.78

B6F (Official Form 6F) (12/07) - Cont.

In re PACAL Industries, LLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Conway PO Box 982020 North Richland Hills, TX 76182	-	Freight services		X		601.14
Account No. Cope Plastics PO Box 368 Godfrey, IL 62035-0368	-	Trade debt		X		642.80
Account No. Coulee Region Mech Contractors 2255 Palace St La Crosse, WI 54603	-	Services		X		535.00
Account No. Coverall North America, Inc 2955 Momentum Place Chicago, IL 60689	-	Cleaning services - La Crosse location		X		1,800.00
Account No. Allen Maxwell and Silver 190 Sylvan Ave, Ste 2 Englewood Cliffs, NJ 07632		Representing: Coverall North America, Inc				Notice Only
Sheet no. <u>8</u> of <u>47</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 3,578.94

B6F (Official Form 6F) (12/07) - Cont.

In re PACAL Industries, LLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade debt				
Cox Industries PO Box 480366 New Haven, MI 48048-0366	-			X		1,990.21
Account No.		Representing: Cox Industries				Notice Only
National Collections Burerau PO Box 46631 Mount Clemens, MI 48046						
Account No.		Services				
Culligan Water Cond PO Box 217 La Crosse, WI 54602-0217	-			X		1,145.55
Account No.		Trade debt				
D-Lux Screen Printing, Inc 302 North Star Road PO Box 127 Holmen, WI 54636-0127	-			X		748.64
Account No.		Trade debt				
Dakota Supply Group 2727 Commerce St La Crosse, WI 54603	-			X		97.61
Sheet no. <u>9</u> of <u>47</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						3,982.01

B6F (Official Form 6F) (12/07) - Cont.

In re PACAL Industries, LLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade debt				
Dalsin Industries SDS-12-2436 PO Box 86 Minneapolis, MN 55486-2436	-			X		230.00
Account No.		Insurance				
Delta Dental of Minnesota Nw 5772 PO Box 1450 Minneapolis, MN 55485-5772	-			X		70.70
Account No.		Trade debt				
E & A Products Inc 11885 Brockton Lane Maple Grove, MN 55369	-			X		12,347.59
Account No.		Trade debt				
Earle M Jorgensen Co 75 Remittance Dr - Ste 6492 Chicago, IL 60675-6492	-			X		134.79
Account No.		CPA services				
Eide Bailly LLP Us Bancorp Center 800 Nicollet Mall, Ste 1300 Minneapolis, MN 55402-7033	-			X		27,479.93
Sheet no. <u>10</u> of <u>47</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						40,263.01

B6F (Official Form 6F) (12/07) - Cont.

In re PACAL Industries, LLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade debt				
Esab Welding & Cutting Prods PO Box 417540 Boston, MA 02241-7540	-			X		2,211.28
Account No.		Software				
Fabtrol Systems Inc 1 E Broadway - Ste 100 Eugene, OR 97401	-			X		1,500.00
Account No.		Trade debt				
Fairway Painting & Sandblast 115 Union Street Holmen, WI 54636	X -			X	X	173,151.12
Account No.		Trade debt				
Farrell Equip & Supply Co Inc 1510 N Hastings Way Eau Claire, WI 54703	-			X		160.28
Account No.		Trade debt				
Fastenal Co PO Box 1286 Winona, MN 55987-1286	-			X		365.79
Sheet no. <u>11</u> of <u>47</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						177,388.47

B6F (Official Form 6F) (12/07) - Cont.

In re PACAL Industries, LLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Freight services				
Fedex Freight Dept Ch PO Box 10306 Palatine, IL 60055-0306	-			X		197.83
Account No.		Legal services				
Felhaber Larson 220 S Sixth Street, Ste 2200 Minneapolis, MN 55402	-			X		29,476.90
Account No.		Trade debt				
Ferrellgas PO Box 173940 Denver, CO 80217-3940	-			X		164.01
Account No.		Services				
Fire Protection Specialists PO Box 289 Bangor, WI 54614	-			X		582.20
Account No.		Insurance provider				
First Dakota Indemnity Co PO Box 860065 Minneapolis, MN 55486-0065	-			X		34,160.00
Sheet no. <u>12</u> of <u>47</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						64,580.94

B6F (Official Form 6F) (12/07) - Cont.

In re PACAL Industries, LLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade debt; pending litigation				
First Supply 106 Cameron Ave PO Box 1028 Lacrosse, WI 54602-1028	-			X	X	761.49
Account No.		Insurance				
Flatiron Capital PO Box 712195 Denver, CO 80271-2195	-			X		16,665.84
Account No.		Services				
Fowler & Hammer Inc 157 Sumner St PO Box 485 La Crosse, WI 54602-0485	-			X		230.00
Account No.		Legal services				
Fredrikson & Byron PA 200 S 6th St Ste 4000 Minneapolis, MN 55402	-			X		20,692.21
Account No.		Trade debt				
Frie's Enterprise W 648 Baures Rd Fountain City, WI 54629	-			X		432.74
Sheet no. <u>13</u> of <u>47</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						38,782.28

B6F (Official Form 6F) (12/07) - Cont.

In re PACAL Industries, LLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade debt				
G E Mathis Company 6100 S Oak Park Ave Chicago, IL 60638-4095	-			X		139,542.37
Account No.		Representing: G E Mathis Company				Notice Only
Mark R. Miller, Esq. Gurstel Chargo PA 6681 Country Club Drive Minneapolis, MN 55427						
Account No.		Trade debt				
Gautier Steel Ltd PO Box 601460 Charlotte, NC 28260-1460	-			X		17,881.83
Account No.		Trade debt				
Gexpro PO Box 100275 Atlanta, GA 30384	-			X		383.48
Account No.		Trade debt				
Glamos Wire Products 5561 N 152nd Street PO Box 46 Hugo, MN 55038	-			X		2,974.06
Sheet no. <u>14</u> of <u>47</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						160,781.74

B6F (Official Form 6F) (12/07) - Cont.

In re PACAL Industries, LLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Loan				
Great America Fin Svcs Corp Attn. Tom Whiting 625 First Street SE, Ste 800 Cedar Rapids, IA 52401	-			X		2,246.95
Account No.		Services				
Great River Water Treatment Box 302 Greenwood, WI 54437	-			X		586.58
Account No.		Trade debt				
GT Midwest PO Box 755 Wichita, KS 67201-0755	-			X		488.55
Account No.		Medical services				
Gundersen Clinic Ltd PO Box 4020 La Crosse, WI 54602-4020	-			X		3,007.25
Account No.		Medical services				
Gundersen Lutheran Medical Ctr 1900 - 1910 South Ave La Crosse, WI 54601-5467	-			X		2,465.35
Sheet no. <u>15</u> of <u>47</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						8,794.68

B6F (Official Form 6F) (12/07) - Cont.

In re PACAL Industries, LLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Gunderson Health System PO Box 4444 La Crosse, WI 54602-4444	-	Medical services		X		2,112.18
Account No. H & A Administrators 15350 - 25th Ave N - Ste 114 Plymouth, MN 55447	-	Services		X		375.00
Account No. Hampton Hydraulics LLC 712 First Street NW Hampton, IA 50441	X -	Trade debt		X	X	74,672.75
Account No. Harter's Trash & Recycling Inc 2850 Larson St La Crosse, WI 54603	-	Services		X		476.31
Account No. Hartland Lubricants & Chem PO Box 809 Onalaska, WI 54650	-	Trade debt		X		1,829.65
Sheet no. <u>16</u> of <u>47</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						79,465.89

B6F (Official Form 6F) (12/07) - Cont.

In re PACAL Industries, LLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade debt				
Hayes Tooling & Plastics, Inc. PO Box 3304 640 S Rogers Rd Olathe, KS 66063	-			X		151.50
Account No.		Legal services				
Hitesman & Wold, P.A. 12900 - 63rd Avenue North Maple Grove, MN 55369	-			X		850.00
Account No.		Freight services				
Holmen Transport W8120 Maple St Holmen, WI 54636	-			X		10,255.00
Account No.		Trade debt				
Horizontal Machining & Mfg Inc 640 Arizona Ave Nw Huron, SD 57350	-			X		18,228.00
Account No.		Freight services				
Hot Line Freight System Inc PO Box 205 W Salem, WI 54669	-			X		109,404.80
Sheet no. <u>17</u> of <u>47</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						138,889.30

B6F (Official Form 6F) (12/07) - Cont.

In re PACAL Industries, LLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Services				
Hy-Test Safety Shoe Service 7330 N 60th St Milwaukee, WI 53223	-			X		3,142.87
Account No.		Trade debt				
Hyco Alabama LLC PO Box 70 Arab, AL 35016	-			X		21,279.00
Account No.		Trade debt				
I & M Machine & Fabrication 401 S 3rd Street St Joseph, MO 64501-2105	-			X		860.00
Account No.		Trade debt				
IFM Efector, Inc. PO Box 8538-307 Philadelphia, PA 19171-0307	-			X		653.50
Account No.		Representing: IFM Efector, Inc.				Notice Only
Commercial Collect of NY <input type="checkbox"/> <input type="checkbox"/> PO Box 288 Tonawanda, NY 14151						
Sheet no. <u>18</u> of <u>47</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 25,935.37

B6F (Official Form 6F) (12/07) - Cont.

In re PACAL Industries, LLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade debt				
Industrial Associates Inc 2124 Corporate Dr Waukesha, WI 53189-7989	-			X		1,940.00
Account No.		Services				
Industrial Automation PO Box 1445 La Crosse, WI 54602-1445	-			X		392.50
Account No.		Trade debt				
Industrial Stainless Supply 5265 Hanson Court Crystal, MN 55429	-			X		8,365.83
Account No.		Trade debt				
Innovative Fluid Power PO Box 10107 Cedar Rapids, IA 52410-0107	-			X		2,710.51
Account No.		Consulting services				
Integrated Consulting Svcs LLC 4917 W 93Rd St Bloomington, MN 55437	-			X		3,930.00
Sheet no. <u>19</u> of <u>47</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						17,338.84

B6F (Official Form 6F) (12/07) - Cont.

In re PACAL Industries, LLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Services				
J F Ahern Co PO Bo 1316 Fond Du Lac, WI 54936-1316	-			X		389.28
Account No.		Freight services				
Joe Rud Trucking Inc 523 W Enterprise Dr Caledonia, MN 55921	-			X		499.80
Account No.		Freight services				
JS Express Trucking PO Box 201 Holmen, WI 54636	-			X		159.50
Account No.		Phone services				
Kaisercomm, Inc 4362 Round Lake Rd W- Ste 100 St Paul, MN 55112-3923	-			X		1,460.56
Account No.		Expense reimbursements				
Ervin F. Kamm 715 Rice Street E Wayzata, MN 55391	-			X		15,018.63
Sheet no. <u>20</u> of <u>47</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						17,527.77

B6F (Official Form 6F) (12/07) - Cont.

In re PACAL Industries, LLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Personal loans and interest				
Ervin F. Kamm 715 Rice Street E Wayzata, MN 55391	-					434,961.67
Account No.		Expense reimbursements				
Kenneth Kamm 2335 Yuma Lane N Plymouth, MN 55447	-			X		9,578.17
Account No.		Trade debt; pending litigation				
Kenilworth Steel Co. 197 West Market Street Warren, OH 44481	-			X	X	20,775.63
Account No.		Representing: Kenilworth Steel Co.				Notice Only
Daniel A. Thomas, Esq. Delbene Lapolla & Thomas 155 Pine Ave NE Warren, OH 44481						
Account No.		Trade debt				
L W Meyer Inc PO Box 557 Waukesha, WI 53187-0557	-			X		547.97
Sheet no. <u>21</u> of <u>47</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 465,863.44

B6F (Official Form 6F) (12/07) - Cont.

In re PACAL Industries, LLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		La Crosse facility lease and loan				
La Crosse Industrial Park Corp C/O James Hill 712 Main Street La Crosse, WI 54601	X -			X	X	97,001.15
Account No.		Representing: La Crosse Industrial Park Corp				Notice Only
Joan K. Parke, Esq. Bosshard Parke Ltd. 750 Third Street N, Ste A La Crosse, WI 54601						
Account No.		Services				
Lackore Elect Motor Repair Inc PO Box 802 La Crosse, WI 54602-0802	-			X		668.37
Account No.		Trade debt				
Lee Spring Co 140 58th Street, #3C Brooklyn, NY 11220	-			X		224.10
Account No.		Trade debt				
Lee Tippery LLC PO Box 168 Hokah, MN 55941	-			X		465.00
Sheet no. <u>22</u> of <u>47</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						98,358.62

B6F (Official Form 6F) (12/07) - Cont.

In re PACAL Industries, LLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade debt				
Leeco Steel, LLC 75 Remittance Dr Ste 2829 Chicago, IL 60675-2829	-			X		20,078.06
Account No.		Representing: Leeco Steel, LLC				Notice Only
Euler Hermes 800 Red Brook Blvd Owings Mills, MD 21117						
Account No.		Services				
Les Manske & Sons Inc W4845 N Chipmunk Rd Stoddard, WI 54658	-			X		131.50
Account No.		Legal services				
Lindquist & Vennum PLLP 80 S Eighth Street, Ste 4200 Minneapolis, MN 55402	-			X		11,510.85
Account No.		Trade debt				
Loffler Companies Inc PO Box 790448 St Louis, MO 63179-0448	-			X		1,404.60
Sheet no. <u>23</u> of <u>47</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						33,125.01

B6F (Official Form 6F) (12/07) - Cont.

In re PACAL Industries, LLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Notice only				
Lunda Construction Co. PO Box 669 Black River Falls, WI 54615	X -			X	X	0.00
Account No.		Lease				
Mail Finance 25881 Network Place Chicago, IL 60673-1258	-			X		253.05
Account No.		Trade debt				
Max Weiss Co, Inc. 8625 W Bradley Road Milwaukee, WI 53224	-			X		2,620.00
Account No.		Freight services				
Mcdonough Truck Line Inc 3115 Industrial Dr Faribault, MN 55021	-			X		1,219.16
Account No.		Medical services				
MCHS Franciscan Med Ctr PO Box 860056 Minneapolis, MN 55486-0056	-			X		393.75
Sheet no. <u>24</u> of <u>47</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						4,485.96

B6F (Official Form 6F) (12/07) - Cont.

In re PACAL Industries, LLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade debt				
McMaster-Carr Supply Co PO Box 7690 Chicago, IL 60680-7690	-			X		4,971.16
Account No.		Representing: McMaster-Carr Supply Co				Notice Only
Caine & Weiner 1699 E Woodfield Rd Schaumburg, IL 60173						
Account No.		Trade debt				
McNeilus Steel Inc PO Box 249 Dodge Center, MN 55927	X -			X	X	70,857.43
Account No.		Freight services				
Mercer Transportation Co PO Box 644011 Pittsburgh, PA 15264-4011	-			X		1,927.00
Account No.		Trade debt				
Metal Supermarkets 1900 Oakcrest Ave, Ste 5 Roseville, MN 55113	-			X		306.50
Sheet no. <u>25</u> of <u>47</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						78,062.09

B6F (Official Form 6F) (12/07) - Cont.

In re PACAL Industries, LLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade debt				
Metronor Inc 973 Featherstone Rd, Ste 105 Rockford, IL 61107	-			X		1,433.55
Account No.		Services				
Midwest Overhead Crane Corp 6517 James Av N Minneapolis, MN 55430	-			X		1,699.56
Account No.		Trade debt				
Millerbernd Systems 330 6th Street S PO Box 37 Winsted, MN 55395	X -			X	X	69,654.67
Account No.		Trade debt; pending litigation				
Minnesota Supply Company 6470 Flying Cloud Dr. Eden Prairie, MN 55344	-			X	X	2,453.62
Account No.		Representing: Minnesota Supply Company				Notice Only
C. Scott Massie, Esq. 1000 Twelve Oaks Center Dr Ste 210 Wayzata, MN 55391						
Sheet no. <u>26</u> of <u>47</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 75,241.40

B6F (Official Form 6F) (12/07) - Cont.

In re PACAL Industries, LLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade debt; pending litigation				
Mississippi Welders Supply Inc PO Box 1036 Winona, MN 55987-7036	-			X	X	11,335.92
Account No.		Trade debt				
The Mitographers, Inc. PO Box 84910 Sioux Falls, SD 57104	-			X		1,532.19
Account No.		MN Janitorial services				
MNSoarr 7160 167Th Court W Rosemount, MN 55068	-			X		1,071.24
Account No.		Trade debt				
Motion Industries Inc PO Box 98412 Chicago, IL 60693	-			X		1,212.43
Account No.		Trade debt				
MSC Industrial Supply Co Inc Dept Ch 0075 Palatine, IL 60055-0075	-			X		1,063.71
Sheet no. <u>27</u> of <u>47</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						16,215.49

B6F (Official Form 6F) (12/07) - Cont.

In re PACAL Industries, LLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
RMS Investment Corporation 20195 Van Aken Blvd Beachwood, OH 44122		Representing: MSC Industrial Supply Co Inc				Notice Only
Account No.		Business organization				
National Assn of Manufacturers Attn: Accounting Dept 733 10Th St, Nw, Ste 700 Washington, DC 20001-4884	-			X		500.00
Account No.		Trade debt				
National Tube Supply Co #774565 4565 Solutions Center Chicago, IL 60677-4005	-			X		640.00
Account No.		Agent				
Natl Corporate Research Ltd 10 East 40Th St, 10Th Floor New York, NY 10016	-					600.00
Account No.		La Crosse union pension				
NIGPP Attn Donald Mickel 30 Scranton Office Park Moosic, PA 18507	-			X	X	10,803,770.00
Sheet no. <u>28</u> of <u>47</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						10,805,510.00

B6F (Official Form 6F) (12/07) - Cont.

In re PACAL Industries, LLC, Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. NMHG Financial Services PO Box 643749 Pittsburgh, PA 15264-3749	-	Forklift lease		X		1,284.09
Account No. Timothy J Nolan Attorney At Law, PLLC 4725 Excelsior Blvd, Ste 402 St Louis Park, MN 55416	-	Legal services		X		1,038.50
Account No. North Point Supply LLC N15468 West Prairie Road Building B, Ste 2 Trempealeau, WI 54661	-	Trade debt		X		552.40
Account No. Northland Fastening Systems 380 Rivertown Dr - Ste 800 Woodbury, MN 55125	-	Trade debt		X		165.15
Account No. Office Depot PO Box 88040 Chicago, IL 60680-1040	-	Trade debt		X		838.51
Sheet no. <u>29</u> of <u>47</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 3,878.65

B6F (Official Form 6F) (12/07) - Cont.

In re PACAL Industries, LLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Freight services				
Olson Trucking Direct Inc 311 Ryan St Holmen, WI 54636	-			X		47,642.41
Account No.		Expense reimbursements				
Jeffrey D Olson 18 Arendal Lane Greenville, NY 12083	-			X		30.57
Account No.		Trade debt				
Olympic Steel 5096 Richmond Rd Bedford, OH 44146	X -			X	X	227,455.48
Account No.		2015 Management fees				
PACAL, LLC 2500 County Road BW Saint Paul, MN 55113	-			X		433,333.32
Account No.		Trade debt				
Pace Manufacturing Inc PO Box 800 Brandon, SD 57005	-			X		789.82
Sheet no. <u>30</u> of <u>47</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						709,251.60

B6F (Official Form 6F) (12/07) - Cont.

In re PACAL Industries, LLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Utility				
Paetec PO Box 9001013 Louisville, KY 40290-0103	-			X		3,476.62
Account No.		Freight services				
Panama Transfer Inc 600 La Salle Av Panama, IA 51562	-			X		297.60
Account No.		Trade debt				
Pangborn Corp PO Box 936006 Atlanta, GA 31193-6006	-			X		1,376.05
Account No.		Representing: Pangborn Corp				Notice Only
Allen Maxwell & Silver Inc 190 Sylvan Ave, Ste 2 Englewood Cliffs, NJ 07632						
Account No.		Trade debt				
Parker Hannifin Corporation 7887 Collection Center Dr Chicago, IL 60693	-			X		4,945.10
Sheet no. <u>31</u> of <u>47</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 10,095.37

B6F (Official Form 6F) (12/07) - Cont.

In re PACAL Industries, LLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Services				
Peak Printing 1332 Thomas Ave St Paul, MN 55104	-			X		305.31
Account No.		Pension liability				
Pension Benefit Guaranty Corp Attn Jon Chatalian, Esq. 1200 K Street, NW Ste 340 Washington, DC 20005	X -			X	X	1,780,894.00
Account No.		Pension liability				
Pension Benefit Guaranty Corp Attn Jon Chatalian, Esq. 1200 K Street, NW Ste 340 Washington, DC 20005	X -					7,083,931.00
Account No.		Services				
PER MAR Security Services PO Box 1101 Davenport, IA 52805	-			X		256.23
Account No.		Trade debt				
Phoenix Forging Company 800 Front Street Catasuqua, PA 18032	-			X		195.20
Sheet no. <u>32</u> of <u>47</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 8,865,581.74

B6F (Official Form 6F) (12/07) - Cont.

In re PACAL Industries, LLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
CMI Credit Mediators Inc 414 Sansom St Upper Darby, PA 19082		Representing: Phoenix Forging Company				Notice Only
Account No.		Services				
Pro Form Printing PO Box 46013 Plymouth, MN 55446	-			X		1,148.91
Account No.		Trade debt				
Q & T Machining Inc 17340 Mound Rd PO Box 313 Belmont, WI 53510	-			X		850.00
Account No.		Trade debt				
Quality Hydr & Pneumatics Inc 1415 Wilhelm Road Mundelein, IL 60060	-			X		4,105.17
Account No.		Services				
Que Computer Services 4103 E Lake St, Ste 1 Minneapolis, MN 55406	-			X		829.44
Sheet no. <u>33</u> of <u>47</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						6,933.52

B6F (Official Form 6F) (12/07) - Cont.

In re PACAL Industries, LLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.		Services				
Radiation Protection Products Div of Norvall Industries Inc PO Box 862 Wayzata, MN 55391	-			X		763.40
Account No.		Pending litigation				
Ranger Steel Services LP 1225 N Loop W, Ste 650 Houston, TX 77008	-			X	X	86,869.17
Account No.		Representing: Ranger Steel Services LP				Notice Only
Sarah B. Quigley, Esq. Quigley Law Firm 7600 Parklawn Ave Minneapolis, MN 55435						
Account No.		Trade debt				
Ranger Steel Supply LP PO Box 4346 Dept. 451 Houston, TX 77210-4346	-			X		73,406.76
Account No.		Representing: Ranger Steel Supply LP				Notice Only
Quigley Law Firm 7600 Parklawn Ave Minneapolis, MN 55435						
Sheet no. <u>34</u> of <u>47</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						161,039.33

B6F (Official Form 6F) (12/07) - Cont.

In re PACAL Industries, LLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade debt				
River City Powder Coating Inc 1100 Kane Street Lacrosse, WI 54603	-			X		7.00
Account No.		Trade debt				
Ronco Engineering Sales Inc PO Box 889 Winona, MN 55987-0889	-			X		100.06
Account No.		Services				
S & T Office Products Inc 1000 Kristen Court St Paul, MN 55110	-			X		819.34
Account No.		Services				
S&S Fleet Service of La Crosse 229 Milwaukee St La Crosse, WI 54603	-			X		18.30
Account No.		Trade debt				
Safety-Kleen Corp PO Box 650509 Dallas, TX 75265-0509	-			X		273.21
Sheet no. <u>35</u> of <u>47</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						1,217.91

B6F (Official Form 6F) (12/07) - Cont.

In re PACAL Industries, LLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						Notice Only
Adams London & Weiss LLC 6250 Westpark Dr, Ste 319 Houston, TX 77057		Representing: Safety-Kleen Corp				
Account No.		Services				5,000.00
Samuel, Son & Co Inc PO Box 77920 Detroit, MI 48277	-			X		
Account No.		Representing: Samuel, Son & Co Inc				Notice Only
Stark Reagan PC 1111 W Long Lake Rd, Ste 202 Troy, MI 48098						
Account No.		Freight services				800.00
Scharf Transport Inc 1825 Travis Street Lacrosse, WI 54601	-			X		
Account No.		Trade debt				442.68
Schilling Paper Company PO Box 369 La Crosse, WI 54602	-			X		
Sheet no. <u>36</u> of <u>47</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						6,242.68

B6F (Official Form 6F) (12/07) - Cont.

In re PACAL Industries, LLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.							
Scougal Rubber Corp 885 Denmark Drive Ste 103 Mccarran, NV 89434	X	-			X	X	61,788.19
Account No.							
Seismic Energy Products, Inc A518 Progress Way Athens, TX 75751	X	-			X	X	171,156.78
Account No.							
Service Steel Warehouse LP PO Box 843965 Dallas, TX 75284-3965		-			X	X	112,117.88
Account No.							
SLSB, LLC Dbas St Louis Screw & Bolt PO Box 260 Madison, IL 62060-0260		-			X		8,260.33
Account No.							
Spectrum Machining Inc 630 Commerce St Holmen, WI 54636	X	-			X	X	74,551.97
Sheet no. <u>37</u> of <u>47</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							427,875.15

B6F (Official Form 6F) (12/07) - Cont.

In re PACAL Industries, LLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Pending litigation				
State Bank Financial 401 Main St. La Crosse, WI 54601	-			X	X	43,793.23
Account No.		Representing: State Bank Financial				Notice Only
Daniel E. Dunn, Esq. Addis Law Office 504 Main St, Ste 200 La Crosse, WI 54601						
Account No.		Bank overdrafts				
State Bank Financial Attn. Kevin Leslie 401 Main Street Brainerd, MN 56401	-			X		21,457.76
Account No.		Trade debt				
Steel Warehouse Co Inc #774005 4005 Solutions Center Chicago, IL 60677-4000	-			X		37,791.86
Account No.		Services				
Stone River Pharmacy Solutions PO Box 504591 St Louis, MO 63150-4591	-			X		21.65
Sheet no. <u>38</u> of <u>47</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						103,064.50

B6F (Official Form 6F) (12/07) - Cont.

In re PACAL Industries, LLC, Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Superior Supply & Steel PO Box 677427 Dallas, TX 75267-7427	-	Trade debt		X		23,064.45
Account No. ViriCore 10115 Kinsey Ave, Ste 100 Huntersville, NC 28078		Representing: Superior Supply & Steel				Notice Only
Account No. Terex Cranes Attn. Dean Barley 106 - 12th Street SE Waverly, IA 50677	-	Customer		X	X	811,000.00
Account No. Tim's Transport 76213 105 St Leroy, MN 55951	-	Freight services		X		14,900.00
Account No. Timberline Manufacturing, Inc 1050 Lyons Lane Marion, IA 52302	-	Trade debt		X		5,714.50
Sheet no. <u>39</u> of <u>47</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 854,678.95

In re PACAL Industries, LLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade debt				
Timco Inc 2 Greentown Rd Buchanan, NY 10511	-			X		4,291.68
Account No.		Trade debt				
Tompkins Industries Inc 75 Remittance Dr - Ste 6210 Chicago, IL 60675-6210	-			X		3,460.31
Account No.		Representing: Tompkins Industries Inc				Notice Only
Transworld Systems Inc. 507 Prudential Rd Horsham, PA 19044						
Account No.		Freight services				
Total Quality Logistics PO Box 634558 Cincinnati, OH 45263-4558	-			X		1,550.00
Account No.		Services				
Transentric Inc 12567 Collections Center Dr Chicago, IL 60693	-			X		50.00
Sheet no. <u>40</u> of <u>47</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 9,351.99

B6F (Official Form 6F) (12/07) - Cont.

In re PACAL Industries, LLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Lease				
Tri-State Business Machines PO Box 1807 La Crosse, WI 54602-1807	-			X		1,943.97
Account No.		Trade debt				
Triad Metals International 1 Village Rd Horsham, PA 19044-3800	X -			X	X	27,373.31
Account No.		Trade debt				
Triple R Industries LLC 2501 Riley Rd Sparta, WI 54656	-			X		4,394.61
Account No.		Trade debt				
Uline PO Box 88741 Chicago, IL 60680-1741	-			X		278.64
Account No.		Representing: Uline				Notice Only
Caine & Weiner 1699 E Woodfield Rd Schaumburg, IL 60173						
Sheet no. <u>41</u> of <u>47</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						33,990.53

B6F (Official Form 6F) (12/07) - Cont.

In re PACAL Industries, LLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Services				
United Parcel Service Lockbox 577 Carol Stream, IL 60132-0577	-			X		682.25
Account No.		Representing: United Parcel Service				Notice Only
Synter Resource 5935 Rivers Ave Ste 102 Charleston, SC 29406						
Account No.		Business organization				
University of Wisconsin-Stout Discovery Center - B. Severson 410 10Th Av E, 278 Jarvis Hall Menomonie, WI 54751	-			X		6,000.00
Account No.		Trade debt				
US Nameplate Co PO Box 10 Mount Vernon, IA 52314	-			X		3,075.11
Account No.		Freight services				
Valley Cartage Group Inc 8665 Hudson Blvd N Ste 100 Lake Elmo, MN 55042	-			X		26,577.66
Sheet no. <u>42</u> of <u>47</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						36,335.02

B6F (Official Form 6F) (12/07) - Cont.

In re PACAL Industries, LLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							Notice Only
Affiliated Credit Services 7381 Airport View Dr SW Rochester, MN 55902			Representing: Valley Cartage Group Inc				
Account No.			Trade debt				11,079.82
Veritas Steel, LLC 2800 Melby Street Eau Claire, WI 54703		-			X		
Account No.			Freight services				8,842.96
Vitran Express 12225 Stephens Road Warren, MI 48089		-			X		
Account No.			Trade debt				31,926.16
Voss Engineering Inc PO Box 88497 Chicago, IL 60680-1497		-			X		
Account No.			Trade debt				97.61
WA Roosevelt Co PO Box 860067 Minneapolis, MN 55486-0067		-			X		
Sheet no. <u>43</u> of <u>47</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							51,946.55
Subtotal (Total of this page)							

B6F (Official Form 6F) (12/07) - Cont.

In re PACAL Industries, LLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade debt				
Walsh's Ace Hardware 1525 Bohmann Dr Richland Center, WI 53581	-			X		972.34
Account No.		Pending litigation				
Wausau Steel Company LLC 2901 Sherman St Wausau, WI 54401	-			X		11,226.23
Account No.		Representing: Wausau Steel Company LLC				Notice Only
George E. Warner, Jr., Esq. 120 S Sixth Street, Ste 1515 Minneapolis, MN 55402						
Account No.		Trade debt				
Wausau Steel Corp PO Box 5699 Peoria, IL 61601-5699	-			X		9,000.00
Account No.		Representing: Wausau Steel Corp				Notice Only
Warner Law LLC 120 S Sixth Street, Ste 1515 Minneapolis, MN 55402						
Sheet no. <u>44</u> of <u>47</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						21,198.57

B6F (Official Form 6F) (12/07) - Cont.

In re PACAL Industries, LLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade debt				
Wecall Inc 64 Penniman Rd PO Box 39 Orwell, OH 44076	-			X		5,271.71
Account No.		Freight services				
Wegpac PO Box 649 Waupaca, WI 54981-0649	-			X		12,461.16
Account No.		Trade debt; pending litigation				
West Central Steel Inc 110 19th St NW Willmar, MN 56201	-			X	X	27,663.39
Account No.		Representing: West Central Steel Inc				Notice Only
Sarah B. Quigley, Esq. Quigley Law Firm 7600 Parklawn Ave Minneapolis, MN 55435						
Account No.		Trade debt				
Wettstein Brothers Electric, I 214 Vine Street La Crosse, WI 54602	-			X		421.95
Sheet no. <u>45</u> of <u>47</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						45,818.21

B6F (Official Form 6F) (12/07) - Cont.

In re PACAL Industries, LLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade debt				
Whetstone Machine Inc PO Box 867 52 Walnut St. Winona, MN 55987	-			X		8,620.77
Account No.		Insurance				
Willis of Minnesota Inc 1600 Utica Av S, #600 Minneapolis, MN 55416	-			X		4,530.13
Account No.		Phone/internet services				
Windstream Communications Norlight Inc PO Box 9001950 Louisville, KY 40290-1950	-			X		4,685.00
Account No.		Trade debt				
Wireformers Inc 500 Carboy Road Mt Prospect, IL 60056	-			X		3,541.56
Account No.		Services				
Wisconsin DNR Environmental Fees Drawer 93192 Milwaukee, WI 53293-0192	-			X		126.86
Sheet no. <u>46</u> of <u>47</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						21,504.32

B6F (Official Form 6F) (12/07) - Cont.

In re PACAL Industries, LLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Business organization				
WMC 501 E Washington Ave PO Box 352 Madison, WI 53701-0352	-			X		958.00
Account No.		Utility				
Xcel Energy PO Box 9477 Minneapolis, MN 55484-9477	-			X		14,328.78
Account No.		Advertising				
Yellow Pages United P.O. Box 53282 Atlanta, GA 30355	-			X		1,188.00
Account No.		Trade debt				
Young's Welding P O Box 466 Chanute, KS 66720-0466	-			X		10,052.00
Account No.		Freight services				
YRC PO Box 93151 Chicago, IL 60673-3151	-			X		389.00
Sheet no. <u>47</u> of <u>47</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 26,915.78
Total (Report on Summary of Schedules)						24,441,632.49

In re PACAL Industries, LLC

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Affiliated FM Insurance Co PO Box 7500 Johnston, RI 02919	Insured under policy in the name of PACAL Holdings, LLC Minnesota Standard Fire Insurance [12/31/2014 - 12/31/2015] Policy No. EP171
American Finasco, Inc. 15425 North Fwy #120 Houston, TX 77090	Debt management
Chubb Group of Insurance 15 Mountain View Rd Warren, NJ 07059	Insured under policy in the name of PACAL Holdings, LLC Directors & Officers and Entity Liability Insurance [12/31/2014 - 12/31/2015] Policy No. 8208-4026
Fairchild Equipment 2140 Hutson Rd Green Bay, WI 54303	Forklift lease
First Dakota Indemnity Co PO Box 860065 Minneapolis, MN 55486-0065	Insured under policy in the name of PACAL Holdings, LLC Workers Compensation and Employers Liability Insurance [12/31/2014 - 12/31/2015] Policy No. WC020-0007399-2014A
The First Liberty Insurance C 100 Liberty Way Dover, NH 03820	Insured under policy in the name of PACAL, LLC Business Auto Insurance [12/31/2014 - 12/31/2015] Policy No. AS6-Z91-463453-014
Great America Fin Svcs Corp 625 First Street SE Cedar Rapids, IA 52401	Lease of 2 Lincoln Power Wave S500 welders
Kaisercomm, Inc 4362 Round Lake Rd W- Ste 100 St Paul, MN 55112-3923	Phone system
La Crosse Industrial Park Corp C/O James Hill 712 Main Street La Crosse, WI 54601	Lease and related agreements of La Crosse Manufacturing Plant [400 Car Street, La Crosse, WI]
Liberty Insurance Corporation 175 Berkeley St Boston, MA 02117	Insured under policy in the name of PACAL, LLC Commercial Liability - Umbrella Insurance [12/31/2014 - 12/31/2015] Policy No. TH7-Z91-463453-034

In re PACAL Industries, LLC, Case No. _____
Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Liberty Mutual Fire Insurance 100 Liberty Way Dover, NH 03820	Insured under policy in the name of PACAL, LLC Commercial General Liability Insurance [12/31/2014 - 12/31/2015] Policy No. TB2-Z91-463453-024
Local 316 UAW AFL-CIO c/o Anthony Rainey 680 Barclay Blvd Lincolnshire, IL 60069	Labor Agreement
Loffler Companies Inc 1101 E 78th Street Minneapolis, MN 55420	Lease of Canon Image Runner NC 11337-01 (SN DFW08173)
Mail Finance 25881 Network Place Chicago, IL 60673-1258	Lease of IS 350 Mailing machine N14022400
NMHG Financial Services PO Box 643749 Pittsburgh, PA 15264-3749	Lease of Yale forklift and related equipment [SN C875V01650M]
PACAL, LLC 2500 County Road BW Saint Paul, MN 55113	Management Agreement
Terex USA LLC 106 - 12th Street SE Waverly, IA 50677	Bailment Agreement
Tri-State Business Mach Inc PO Box 1807 La Crosse, WI 54602-1807	Lease of 2 copiers [G8698 and G9929 SN CZJ00230]
Wesco Insurance Company PO Box 318004 Independence, OH 44131	Insured under policy in the name of PACAL Holdings, LLC Excess Insurance [12/31/2014 - 12/31/2015] Policy No. EUW108229401

In re PACAL Industries, LLC

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Ervin F. Kamm 715 Rice Street E Wayzata, MN 55391	AZZ Galvanizing Services 446 St Anthony Pkwy Minneapolis, MN 55418
Ervin F. Kamm 715 Rice Street E Wayzata, MN 55391	Olympic Steel 5096 Richmond Rd Bedford, OH 44146
Ervin F. Kamm 715 Rice Street E Wayzata, MN 55391	American Tank & Fabr Co 12314 Elmwood Ave Cleveland, OH 44111
Ervin F. Kamm 715 Rice Street E Wayzata, MN 55391	Fairway Painting & Sandblast 115 Union Street Holmen, WI 54636
Ervin F. Kamm 715 Rice Street E Wayzata, MN 55391	Seismic Energy Products, Inc A518 Progress Way Athens, TX 75751
Ervin F. Kamm 715 Rice Street E Wayzata, MN 55391	Scougal Rubber Corp 885 Denmark Drive Ste 103 Mccarran, NV 89434
Ervin F. Kamm 715 Rice Street E Wayzata, MN 55391	McNeilus Steel Inc PO Box 249 Dodge Center, MN 55927
Ervin F. Kamm 715 Rice Street E Wayzata, MN 55391	Hampton Hydraulics LLC 712 First Street NW Hampton, IA 50441
Ervin F. Kamm 715 Rice Street E Wayzata, MN 55391	Triad Metals International 1 Village Rd Horsham, PA 19044-3800
Ervin F. Kamm 715 Rice Street E Wayzata, MN 55391	Millerbernd Systems 330 6th Street S PO Box 37 Winsted, MN 55395
Ervin F. Kamm 715 Rice Street E Wayzata, MN 55391	La Crosse Industrial Park Corp C/O James Hill 712 Main Street La Crosse, WI 54601

In re PACAL Industries, LLC

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Ervin F. Kamm 715 Rice Street E Wayzata, MN 55391	Capital Equipment Solutions f/k/a Loeb Term Solutions LLC 4131 S State Street Chicago, IL 60609
Ervin F. Kamm 715 Rice Street E Wayzata, MN 55391	Spectrum Machining Inc 630 Commerce St Holmen, WI 54636
Ervin F. Kamm 715 Rice Street E Wayzata, MN 55391	North Mill Capital LLC 5401 Gamble Drive, Ste 200 Minneapolis, MN 55416
Ervin F. Kamm 715 Rice Street E Wayzata, MN 55391	Lunda Construction Co. PO Box 669 Black River Falls, WI 54615
Ervin F. Kamm 715 Rice Street E Wayzata, MN 55391	Chase Card Services PO Box 94014 Palatine, IL 60094-4014
PACAL, LLC 2500 County Road BW Saint Paul, MN 55113	Corporation Service Company PO Box 2576 Springfield, IL 62708
PACAL, LLC 2500 County Road BW Saint Paul, MN 55113	Pension Benefit Guaranty Corp Attn Jon Chatalian, Esq. 1200 K Street, NW Ste 340 Washington, DC 20005
PACAL, LLC 2500 County Road BW Saint Paul, MN 55113	Pension Benefit Guaranty Corp Attn Jon Chatalian, Esq. 1200 K Street, NW Ste 340 Washington, DC 20005

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court
District of Minnesota**

In re PACAL Industries, LLC

Debtor(s)

Case No.
Chapter

7

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President and CEO of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 83 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date August 14, 2015

Signature /s/ Ervin F. Kamm

Ervin F. Kamm
President and CEO

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
District of Minnesota

In re PACAL Industries, LLC

Debtor(s)

Case No.

Chapter

7

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None

☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$2,999,661.13	2015 YTD: Gross Sales
\$13,958,176.00	2014: Gross Sales
\$22,507,928.00	2013: Gross Sales

2. Income other than from employment or operation of business

None

☒

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
--------	--------

B7 (Official Form 7) (04/13)

2

3. Payments to creditors

None ☒ **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None ☐ b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
See Attachment SOFA 3b		\$0.00	\$0.00

None ☐ c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
See Attachment SOFA 3c		\$0.00	\$0.00

4. Suits and administrative proceedings, executions, garnishments and attachments

None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Minnesota Supply Company v. Pacal Industries LLC 62-CO-15-1545	Civil - Conciliation	Ramsey Housing Conciliation [Transcript of Judgment filed in Ramsey County on 7/22/2015 as Court File No. 62-CV-15-4609]	Judgment entered 5/29/2015
Wausau Steel Company LLC v. Pacal Industries LLC 62-CV-15-3752	Civil	Ramsey County	Judgment entered against Debtor on 6/11/2015
West Central Steel Inc. v. Pacal Industries LLC 62-CV-15-4217	Civil	Ramsey County	Judgment entered against Debtor on 7/6/2015

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B7 (Official Form 7) (04/13)

3

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Ranger Steel Services LP v. Pacal Industries LLC 62-CV-15-4218	Civil	Ramsey County	Judgment entered against Debtor on 7/6/2015
State Bank Financial v. Pacal Industries LLC and Ervin F. Kamm 2015-CV-000185	Civil	La Crosse County, Minnesota	Judgment entered against Debtor on 7/31/2015
First Supply v. Pacal Industries, LLC 2015-SC-000689	Civil	La Crosse County Small Claims Court	Judgment entered against Debtor on 5/22/2015
Mississippi Welders Supply Co. v. Erv Kamm, dba Pacal Industries, LLC 2015-SC-001181	Civil	La Crosse County Small Claims Court	Pending
BBC Fasteners, Inc. v. Pacal Industries, LLC and Pacal, LLC 2015-M1-107929	Civil	Cook County, Illinois	Pending
Kenilworth Steel Co. v. Pacal Industries LLC 2015 CV 00200	Civil	Trumbull County, Ohio	Judgment entered against Debtor on 6/4/2015
Service Steel Warehouse Co LP v. Pacal Industries, LLC 2014-55859	Civil	Harris County, Texas	Pending
Zalk Steel & Supply Co. d/b/a AZZ Galvanizing - Minneapolis v. Pacal Industries, LLC; and Ervin F. Kamm, individually TBD	Civil	McLeod County	Pending

None ☒ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

None ☐ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
Terex Cranes Koehring Cranes Inc 4814 Collections Center Dr Chicago, IL 60693		Inventory - \$615,278.40 [estimated value]
NMHG Financial Services PO Box 643749 Pittsburgh, PA 15264-3749	8/2015	2 forklifts

B7 (Official Form 7) (04/13)

4

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
Tri-State Business Machines PO Box 1807 La Crosse, WI 54602-1807	8/2015	2 Photocopiers

6. Assignments and receiverships

None ☒ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None ☒ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
----------------------------------	--	------------------	--------------------------------------

7. Gifts

None ☒ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

None ☐ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
We had approximately \$6,168 worth of tools stolen from the plant on the night of January 26, 2015. We assume an ex-employee took the items as the perpetrator knew where the items were located. Police have not recovered.		1/26/2015

9. Payments related to debt counseling or bankruptcy

None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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B7 (Official Form 7) (04/13)

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Eide Bailly LLP Us Bancorp Center 800 Nicollet Mall, Ste 1300 Minneapolis, MN 55402-7033	8/1/2014, 8/15/2014 and 8/22/2014	Total of \$15,000.00
Heutmaker Business Advisors 5201 Eden Avenue, Ste 250 Minneapolis, MN 55436	7/28/2015	\$2,070.00
Felhaber Larson 220 S Sixth Street, Ste 2200 Minneapolis, MN 55402		Compensation from the pension trust.
Integrated Consulting Svcs LLC 4917 W 93Rd St Bloomington, MN 55437	1/16/2015	\$3,315.00
Integrated Consulting Svcs LLC 4917 W 93Rd St Bloomington, MN 55437	February/March 2015	\$8,535.00; Sent directly by North Mill using Debtor available funds.
Alliance Management 601 Carlson Pkwy Ste 110 Hopkins, MN 55305	6/19/2015	\$2,500.00
Fredrikson & Byron PA 200 S 6th St Ste 4000 Minneapolis, MN 55402	See Compensation Statement of Attorney	

10. Other transfers

- None ☐ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
Christopher J. Swertfeger 2031 Loomis St La Crosse, WI 54603 Former employee	4/2015	Sold 2006 Mitsubishi Eclipse for \$2,500.00 [VIN #4A3AK44T56E036253]

- None ☒ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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B7 (Official Form 7) (04/13)

11. Closed financial accounts

- None ☒ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

- None ☒ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

- None ☐ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
C & C Machine Inc 159 Buchner Pl La Crosse, WI 54603	C&C Machine sold PACAL product to a customer named GMT. The PACAL value of what was sold was offset what was owed to PACAL.	\$35,000.00

14. Property held for another person

- None ☒ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

- None ☒ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

- None ☒ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

B7 (Official Form 7) (04/13)

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None ☐ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☐ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☐ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18. Nature, location and name of business

- None ☐ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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- None ☐ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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B7 (Official Form 7) (04/13)

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

- None ☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS
Pamela J. Gilberg
2298 Copperfield Dr
Saint Paul, MN 55120

DATES SERVICES RENDERED
1985 - present

Lynn Peterson
414 Belmont Lane
Saint Paul, MN 55117

1979 - 12/2013

- None ☐ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS
Eide Bailly LLP	Us Bancorp Center 800 Nicollet Mall, Ste 1300 Minneapolis, MN 55402-7033

DATES SERVICES RENDERED
2003 - present

- None ☐ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
Pamela J. Gilberg	2298 Copperfield Dr Saint Paul, MN 55120
Eide Bailly LLP	Us Bancorp Center 800 Nicollet Mall, Ste 1300 Minneapolis, MN 55402-7033

- None ☐ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
See Attachment SOFA 19d	

20. Inventories

- None ☐ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
June 15 - 25, 2015 (Full physical inventory)	Chris Hefty	\$1,019,840 - includes TEREX inventory
May 5, 2015 (Cycle Count)	Chris Hefty	\$1,288,369 - includes TEREX inventory

B7 (Official Form 7) (04/13)

None ☐ b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY

June 15 - 25, 2015 (Full physical inventory)

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

Kenneth Kamm
2335 Yuma Lane N
Plymouth, MN 55447

May 5, 2015 (Cycle Count)

Kenneth Kamm
2335 Yuma Lane N
Plymouth, MN 55447

21 . Current Partners, Officers, Directors and Shareholders

None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

Ervin F. Kamm
715 Rice Street E
Wayzata, MN 55391

TITLE

Director

NATURE AND PERCENTAGE OF STOCK OWNERSHIP

16.1% Ervin F. Kamm, as an individual, via PACAL Holdings, LLC [Common shares]
57.4% Ervin F. Kamm, as an individual, via PACAL Holdings, LLC [Preferred shares]
9.3% Ervin F. Kamm IRA, via PACAL Holdings, LLC [Common shares]
74.6% Kamm Enterprises, LLC, via PACAL Holdings, LLC [Common shares]
32.4% Kamm Enterprises, LLC, via PACAL Holdings, LLC [Preferred shares]

Kenneth Kamm
2335 Yuma Lane N
Plymouth, MN 55447

Director of Operations

22 . Former partners, officers, directors and shareholders

None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME

ADDRESS

DATE OF WITHDRAWAL

None ☐ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS

James Collinge
6300 Merrimac Ln N
Maple Grove, MN 55311

TITLE

Director

DATE OF TERMINATION

3/11/2015

Kenneth Kamm
2335 Yuma Lane N
Plymouth, MN 55447

Director

3/2015

B7 (Official Form 7) (04/13)

23 . Withdrawals from a partnership or distributions by a corporation

None ☐ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Ervin F. Kamm 715 Rice Street E Wayzata, MN 55391 Director	August 2014 to July 2015 - interest payments for personal loans	\$12,000.00
Kenneth Kamm 2335 Yuma Lane N Plymouth, MN 55447 Director	August 2014 to July 2015 - wages & benefits	\$180,464.58
James Collinge 6300 Merrimac Ln N Maple Grove, MN 55311 Director	2014 Board fees	\$2,000.00

24. Tax Consolidation Group.

None ☒ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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25. Pension Funds.

None ☐ If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
National Integrated Group Pension Plan	Unknown (Debtor not the servicer)
Pension Benefit Guaranty Corp	Unknown

* * * * *

Attachment SOFA 3b

Date	Mode	Payee	Amount	Sub Total
05/29/15	Electronic	Assurant Empl Benefits	\$2,292.15	
06/25/15	Electronic	Assurant Empl Benefits	\$5,389.25	
08/04/15	Electronic	Assurant Empl Benefits	\$1,491.15	\$9,172.55
05/12/15		2162 AZZ Galvanizing	\$1,700.00	
05/18/15		2167 AZZ Galvanizing	\$2,500.00	
05/27/15	Electronic	AZZ Galvanizing	\$2,500.00	
06/01/15		2181 AZZ Galvanizing	\$2,500.00	
06/11/15	Electronic	AZZ Galvanizing	\$630.56	
06/19/15	Electronic	AZZ Galvanizing	\$2,000.00	
06/25/15		2221 AZZ Galvanizing	\$250.00	
07/02/15		2231 AZZ Galvanizing	\$150.00	\$12,230.56
06/01/15	Electronic	Blue Cross/Blue Shield	\$11,228.05	
	Electronic	Blue Cross/Blue Shield	\$9,330.55	\$20,558.60
05/14/15	Electronic	Cain & Daniels/State Bank Financial	\$10,000.00	
05/28/15	Electronic	Cain & Daniels/State Bank Financial	\$9,000.00	\$19,000.00
05/29/15		2173 First Dakota Indemnity Co	\$16,201.00	\$16,201.00
05/11/15		2160 Flatiron Capital	\$24,795.52	
06/01/15		2182 Flatiron Capital	\$8,129.68	\$32,925.20
05/15/15		2164 Fredrikson & Byron PA	\$4,000.00	
06/01/15		2183 Fredrikson & Byron PA	\$2,000.00	
08/04/15	Electronic	Fredrikson & Byron, PA	\$35,000.00	\$41,000.00
07/29/15		2235 Kruger Bookkeeping & Acctg	\$11,000.00	\$11,000.00
05/20/15		2168 La Crosse City Treasurer	\$6,996.07	\$6,996.07
05/05/15	Electronic	La Crosse Petty Cash (Wells Fargo Acct)	\$4,000.00	
05/11/15	Electronic	La Crosse Petty Cash (Wells Fargo Acct)	\$2,500.00	
05/14/15	Electronic	La Crosse Petty Cash (Wells Fargo Acct)	\$2,500.00	
05/20/15	Electronic	La Crosse Petty Cash (Wells Fargo Acct)	\$3,000.00	
05/27/15	Electronic	La Crosse Petty Cash (Wells Fargo Acct)	\$2,500.00	
06/01/15	Electronic	La Crosse Petty Cash (Wells Fargo Acct)	\$2,500.00	
06/04/15	Electronic	La Crosse Petty Cash (Wells Fargo Acct)	\$2,500.00	
06/11/15	Electronic	La Crosse Petty Cash (Wells Fargo Acct)	\$3,500.00	\$23,000.00
05/15/15		2165 Liberty Life Assurance	\$4,958.18	
06/09/15		2208 Liberty Life Assurance	\$4,854.77	\$9,812.95
05/06/15	Electronic	Loeb	\$4,526.91	
05/13/15	Electronic	Loeb	\$4,526.91	
05/20/15	Electronic	Loeb	\$8,553.82	
06/03/15	Electronic	Loeb	\$4,526.91	
06/11/15	Electronic	Loeb	\$4,526.91	
06/17/15	Electronic	Loeb	\$4,526.91	
06/25/15	Electronic	Loeb	\$4,526.91	
07/02/15	Electronic	Loeb	\$4,026.91	
07/08/15	Electronic	Loeb	\$4,026.91	
07/15/15	Electronic	Loeb	\$5,026.91	\$48,796.01

Attachment SOFA 3b

Date	Mode	Payee	Amount	Sub Total
06/15/15	Electronic	MN sales tax	\$10,000.00	
07/15/15	Electronic	MN sales tax	\$10,000.00	
	Electronic	MN sales tax	\$7,118.00	
	Electronic	MN sales tax	\$6,576.95	
	Electronic	MN sales tax	\$3,423.05	
	Electronic	MN sales tax	\$66.00	\$37,184.00
06/05/15		2197 Olympic Steel	\$7,615.00	\$7,615.00
05/29/15		2176 Paetec	\$1,712.42	
06/19/15		2216 Paetec	\$1,738.45	
	Electronic	Paetec	\$3,476.62	\$6,927.49
05/29/15		2177 Ras-Pac Holdings LLC	\$9,069.68	
07/01/15		2230 Ras-Pac Holdings LLC	\$14,251.77	\$23,321.45
06/20/15	Electronic	WI sales tax	\$16,349.80	
	Electronic	WI sales tax	\$14,517.57	
	Electronic	WI sales tax	\$14.09	\$30,881.46
05/11/15		2161 Willis of Minnesota Inc	\$13,590.39	
05/15/15		2166 Willis of Minnesota Inc	\$4,530.13	
05/29/15		2180 Willis of Minnesota Inc	\$4,530.13	\$22,650.65
05/12/15		2163 Xcel Energy	\$29,724.33	
06/11/15		2209 Xcel Energy	\$8,755.40	\$38,479.73

Attachment SOFA 3c

Transfers from Debtor to Pacal, LLC:

	Ck #	Amount	Description
08/13/14	368711	\$25,000.00	Payroll transfer
08/27/14	368813	\$15,000.00	Payroll transfer
09/10/14	368860	\$7,500.00	Payroll transfer
09/24/14	368916	\$12,500.00	Payroll transfer
10/02/14	368959	\$1,000.00	Payroll transfer
10/09/14	368981	\$7,500.00	Payroll transfer
10/22/14	369046	\$15,000.00	Payroll transfer
11/04/14	369105	\$5,000.00	Payroll transfer
11/05/14	369110	\$13,000.00	Payroll transfer
11/20/14	369158	\$15,000.00	Payroll transfer
11/26/14	369197	\$5,000.00	Payroll transfer
12/04/14	369208	\$12,000.00	Payroll transfer
12/18/14	369269	\$12,000.00	Payroll transfer
01/02/15	369297	\$15,000.00	Payroll transfer
01/15/15	369303	\$30,000.00	Payroll transfer
03/16/16	Bank xfer	\$12,500.00	Payroll transfer
03/27/15	2102	\$12,000.00	Payroll transfer
04/22/15	Bank xfer	\$13,500.00	Payroll transfer
05/11/15	Bank xfer	\$1,500.00	Payroll transfer
06/11/15	Bank xfer	\$1,000.00	Payroll transfer
07/10/15	Bank xfer	\$1,500.00	Payroll transfer
08/04/15	Bank xfer	\$7,500.00	Payroll transfer

Attachment SOFA 3c

Payments to insiders:

<u>Ck #</u>	<u>Amount</u>	<u>Description</u>
<u>James Collinge, Board Member:</u>		
09/02/14	368846	\$2,000.00 Board compensation

<u>Benjamin Collinge son of James Collinge</u>		
08/05/15	2240	\$160.00 Moving/Disposal/Packing services

<u>Kenneth Kamm, Board member/ Vice-president</u>		
09/02/14	368847	\$623.62 8/10 Expense report reimbursement
10/10/14	368995	\$620.23 9/17 Expense report reimbursement
11/14/14	369143	\$546.70 10/19 Expense report reimbursement
12/19/14	369279	\$412.91 11/16 Expense report reimbursement
05/01/15	2144	\$3,845.82 12/17-14 - 4/24/15 Expense report reimbursement

<u>Erv Kamm, President/CEO:</u>		
09/29/14	368933	\$1,500.00 Interest on note to Debtor
10/17/14	369040	\$1,500.00 Interest on note to Debtor
11/21/14	Wire pmt	\$1,500.00 Interest on note to Debtor
12/19/14	Wire pmt	\$1,500.00 Interest on note to Debtor
04/07/15	Wire pmt	\$4,500.00 Interest on note to Debtor
08/15/14	Wire pmt	\$2,081.99 Expense report reimbursement
10/10/14	Wire pmt	\$1,432.13 10/7 expense report reimbursement
10/24/14	Wire pmt	\$2,155.90 Expense report reimbursement
after 8/1/2014	\$5,242.96	Payments to Mercedes Benz Financial for Auto Lease
after 8/1/2014	\$1,658.00	Payments to Willis of MN for automobile insurance
after 8/1/2014	\$450.00	Payment to VISA Black card for annual fee
after 8/1/2014	\$500.00	Payment to American Express card for annual fee
after 8/1/2014	\$1,213.64	Payment to Wayzata Country Club for social dues
after 8/1/2014	\$350.00	Payment to World Presidents' Organization for dues

Attachment SOFA 19d

<u>Name</u>	<u>Address</u>
Laura Bahr, Regional Credit Manager McNeilus Steel	PO Box 249 Dodge Center, MN 55927
Michael R. Colloton, VP Business Dev First Business Capital Corp	18500 W Corporate Drive Brookfield, WI 53008
Dean Barley, VP & General Manager TEREX Cranes North America	106 - 12th Street SE Waverly, IA 50677
Brian J. Van Nevel, CEO Joel A. Dammann, VP SPECTRUM Commercial Services Co	Two Apple Tree Square, Ste 205 8011 - 34th Avenue S Bloomington MN 55425
Jonathan Bloom, VP Business Dev Angie Mojica, Credit Manager Loeb Term Solutions	4131 S State Street Chicago, IL 60609
Tim Brennan, CEO River Steel	1115 Industrial Drive West Salem, WI 54669
Donna Danatto, VP Todd Senger, President BMO Private Bank	50 S Sixth Street, Ste 1000 Minneapolis MN 55402
Tony Dobek, VP Business Dev LSQ Funding	2113 Girard Avenue S Minneapolis MN 55405
Rodney Giszt, Sr. Credit Manager Olympic Steel	5096 Richmond Rd Bedford Heights, OH 44146
Ethan Finkell, Sr. Funding Analyst Yellowstone Capital	160 Pearl Street, 5th Floor New York NY 10005
James P. Hill, Executive Director LaCrosse Area Development Corp	712 Main Street LaCrosse WI 54601
Richh Flamang, VP Business Dev Summit Financial Resources	2800 Enterprise Ave, Ste 15 Appleton, WI 54913
John Hoagberg, VP Business Dev First Business Capital Corporation	1500 McAndrews Rd W, Ste 241 Burnsville, MN 55337
Michael Houlihan, Global Sourcing Manager JBT Aero Tech	7300 Presidents Drive Orlando, FL 32809
Robert Kroll, CEO Kroll Capital LLC	5353 Wayzata Blvd, Ste 403 Minneapolis, MN 55416
Joe Kiefer Indigo Network LLC	1116 Taylor Ave Bellevue KY 41073
Jeff Kumfer Coulee Bank	1516 Losey Blvd S LaCrosse WI 54601

Attachment SOFA 19d

<u>Name</u>	<u>Address</u>
Brock Kline Michael Knight Alliance Management	601 Carlson Pkwy, Ste 110 Minneapolis, MN 55305
Kevin Leslie, EVP State Bank Financial	401 Main Street LaCrosse WI 54601
Paul Luber Super Steel	7900 W Tower Avenue Milwaukee, WI 53223
Dan Meddaugh, VP Air Gas North Central	2400 Terminal Rd Roseville MN 55113
Don Speight, VP Air Gas North Central	6191 McKinley St NW Ramsey MN 55303
John Milbauer Drake Bank	
Gina Miller Wells Fargo Bank	305 Fifth Avenue S LaCrosse WI 54601
Daniel Murphy, CFO Ligon Industries Hydraulic Cylinder Group	
Jamie R. Nero Credit Suisse	1101 Skokie Blvd, Ste 350 Northbrook IL 60062
Anthony Rainey, International Rep UAW Region 4	680 Barclay Blvd Lincolnshire IL 60069
Bob Stockard Innovative Capital Holdings LLC	225 Banyan Blvd, Ste 230 Naples, FL 34102
Scott Stone Tetra Financial Group	6995 Union Park Ctr, Ste 400 Cottonwood Heights, UT 84047
Kallie Swartz PAE Systems	707 County Rd E West Shoreview MN 55126
Brian Spitz, VP Finance AT&F	12314 Elmwood Ave Cleveland OH 44111
Paul Thomas Elliott Equipment Company	4427 S 76th Circle Omaha NE 68127
Amerisource Funding	970 Reserve Dr Roseville CA 95678
Bibby Financial Services	11203 Cedar Points Dr Minnetonka MN 55305
Capflow Funding	301 Route 17N, Ste 800 Rutherford NJ 07070
Channel Partners	6433 Sycamore Court N Maple Grove MN 55369

Attachment SOFA 19d

<u>Name</u>	<u>Address</u>
Culver Capital Group	3 Hutton Center Dr, Ste 400 Santa Anna CA 92707
Entrust	www.entrustms.com
Fastpoint	
Franklin Capital Network	
Gateway Trad Funding	600 Central Ave, Ste 212 Highland Park IL 60035
Knight Capital Funding	9 E Loockerman St, Ste 3A-543 Dover DE 19901
Marquette Commercial Finance	
North Mill	5401 Gamble Drive, Ste 200 Minneapolis MN 55416
Partner Funding	9810 Irvine Ctr Dr Irvine CA
Ravinia Capital	185 N Franklin Ave Chicago IL 60606
Spot On Financial	422 E Vermijo Street Colorado Springs CO 80903
Summit Financial Resources	2455 E Parleys Way, Ste 200 Salt Lake City UT 84109
Synergy Capital	286 Watchogue Rd, 2nd Floor Staten Island NY 10314
The Business Backer	10101 Alliance Rd, Ste 140 Cincinnati OH 45242
US Bank	

B7 (Official Form 7) (04/13)

11

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date August 14, 2015

Signature /s/ Ervin F. Kamm
Ervin F. Kamm
President and CEO

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

**United States Bankruptcy Court
District of Minnesota**

In re PACAL Industries, LLC

Debtor(s)

Case No.

Chapter

7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal Services, I have agreed to accept	\$	<u>34,665.00</u>
Prior to the filing of this statement I have received	\$	<u>34,665.00</u>
Balance Due	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of the compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people or entities sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

(a) Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;

(b) Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;

(c) Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

(d) Representation of the debtor in contested bankruptcy matters; and

(e) Other services reasonably necessary to represent the debtor(s).

6. Pursuant to Local Rules 1007-1 and 1007-3-1, I have advised the debtor of the requirements of paragraph 9 of the Statement of Financial Affairs of the duty to disclose all payments made, or property transferred, by or on behalf of the debtor to any person, including attorneys, for consultation concerning debt consolidation or reorganization, relief under bankruptcy law, or preparation of a petition in bankruptcy. I have reviewed the debtor's disclosures and they are accurate and complete to the best of my knowledge.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy case.

Dated: August 14, 2015

Signature of Attorney
/s/ Ryan T. Murphy

Ryan T. Murphy 311972

**United States Bankruptcy Court
District of Minnesota**

In re PACAL Industries, LLC

Debtor(s)

Case No.

Chapter

7

VERIFICATION OF CREDITOR MATRIX

I, the President and CEO of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: August 14, 2015

/s/ Ervin F. Kamm

Ervin F. Kamm/President and CEO
Signer/Title

Capital Equipment Solutions
f/k/a Loeb Term Solutions LLC
4131 S State Street
Chicago IL 60609

Corporation Service Company
PO Box 2576
Springfield IL 62708

Ervin F. Kamm
715 Rice Street E
Wayzata MN 55391

LSQ Funding Group, LC
2600 Lucien Way, Ste 100
Maitland FL 32751

North Mill Capital LLC
5401 Gamble Drive, Ste 200
Minneapolis MN 55416

WI Dept of Workforce Dev
c/o WI DOJ
PO Box 7857
Madison WI 53707

John P. Abbott
1025 Oak Ave S Lot E-11
Onalaska WI 54650

Michael C. Abbott
910 Oak Ave N
Onalaska WI 54650

Emil R. Alford
807 Wisconsin St
Cashton WI 54619

Dyrke J. Althof
W1324 Hillside Lane
Stoddard WI 54658

James J. Aponte
1631 George St
LaCrosse WI 54603

Gary J. Beck
E 519 Hickory Ridge Rd
Genoa WI 54632

Mark A. Bedney
45006 Hayes St
Rushford MN 55971

James H. Berg
24238 Fifth Street
Trempealeau WI 54661

Joe C. Bernhardt
3019 South 28th Street
La Crosse WI 54601

Tamara R. Bielawski
7311 Lyric Lane
Minneapolis MN 55432

Ryan D. Blexrud
1413 Brookwood Dr
LaCrescent MN 55947-8788

Dustin J. Bundy
1902 S 30th St
LaCrosse WI 54601

Patrick J. Butler
921 Charles St
La Crosse WI 54603

David J. Campton
PO Box 61
Hokah MN 55941

David D. Ciano
W4300 County Rd M #10
La Crosse WI 54601-2550

City Treasurer - La Crosse
2nd Floor - City Hall
400 La Crosse St
La Crosse WI 54601

Jason C. Clark
W7404 CTH T
Holmen WI 54636

Philip J. Conrad
1403 Hyde Ave
Lacrosse WI 54601

Michael J. Davis
1527 Bainbridge St
LaCrosse WI 54603

William L. Delao
323 N Pine St
Caledonia MN 55921-1258

Janet S. Denboer
33583 Co Rd 1
La Crescent MN 55947

Jeremy J. Dregne
W 4266 Cty Rd M #22
LaCrosse WI 54601

Rickard J. Ewert
20 Westminster Ave
Holmen WI 54636

Anthony Fish
W409 County Rd K
Stoddard WI 54658-9062

Patrick W. Fisher
1403 N 64th Street
Wauwatosa WI 53213

William C. Frye
706 S 6th St
La Crosse WI 54601

Paul F. Giertych
W5844 Cty Rd V
Holmen WI 54636

Pamela J. Gilberg
2298 Copperfield Dr
Saint Paul MN 55120

Andrew P. Grant
617 N Rusk Ave
Viroqua WI 54665

James M. Hartmann
2516 Seventh Street S
La Crosse WI 54601

Christopher J. Hefty
7811 Knoll Dr
Circle Pines MN 55014

Brad J. Holland
18012 County 26
Houston MN 55943

Tony C. Holter
600 Cedar St, PO Box 235
Hokah MN 55941

Kevin M. Huff
6930 Cardinal Rd
Sparta WI 54656

Illinois DOT
Bureau of Design & Environment
2300 S Dirksen Pkwy - Rm 323
Springfield IL 62764

Internal Revenue Service
Centralized Insolvency Operat.
PO Box 7346
Philadelphia PA 19101

Iowa Dept of Revenue
Sales/Use Tax Processing
PO Box 10412
Des Moines IA 50306

Kenneth E. Kamm
2335 Yuma Ln N
Minneapolis MN 55447

Thomas D. Kirchoff
802 Cedar
Hokah MN 55941

John D. Koch
603 W Washington St.
Caledonia MN 55921

John H. Koch
204 N Pine
Caledonia MN 55921

La Cross County Treasurer
Administration Ctr - Rm 1290
400 Fourth Street N
La Crosse WI 54601

Lao Lee
314 Sunset Dr
Holmen WI 54636

Chai Lor
1516 Cliffview Dr
Holmen WI 54636

Chue Lor
1128 11th St S.
Lacrosse WI 54601

Pheng Lor
405 Hillcrest Dr
Holmen WI 54636

Timothy P. Lorenz
6583 State 44
Hokah MN 55941

Darren J. Lucht
10575 - 256th Avenue NW
Zimmerman MN 55398

Robert P. Mattson
2239 Wyndemere Ln
Saint Paul MN 55122

Linda K. McCauley
845 Tahoe Dr
Onalaska WI 54650

Jeremy J. Michel
W5229 Boma Rd
Lacrosse WI 54601

MN Department of Revenue
Collection Enforcement
551 Bky Section - PO Box 64447
St. Paul MN 55164

Matt J. Mormann
2119 Wood St
Lacrosse WI 54603

Pao F. Moua
N15143 State Rd 35
Trempealeau WI 54661

Alan A. Noel
1329 Charles
Lacrosse WI 54603

North Dakota State Tax Commiss
600 E Boulevard Ave
Dept 127
Bismarck ND 58505

Timothy F. O'Riordan
518 Quincy St
Onalaska WI 54650

Lawrence H. Olson
7206 - 116th Place N
Champlin MN 55316

Rodney A. Olson
N 7006 Bice Ave
Holmen WI 54636

Robert C. Paggi
1018 E Caledonia St
Caledonia MN 55921

Lynn M. Peterson
414 Belmont Lane
Maplewood MN 55117

William M. Poellinger
2540 Bainbridge St
LaCrosse WI 54603

William S. Pringle
606 W Wabasha St
Winona MN 55987

Ramsey County Treasurer
90 W Plato Blvd
Saint Paul MN 55107

Kenneth A. Rask
18757 State 76
Caledonia MN 55921

Kurtis A. Ruegg
W8328 Northshore Dr
Onalaska WI 54650

James H. Schaffer
301 S East Ave
Viroqua WI 54665

Jennifer L. Schaller
N16388 Dale Valley Ln
Galesville WI 54630

Keith A. Schlaver
N4691 Hwy 162
Bangor WI 54614

Kevin K. Schmidt
16105 Prairie Ridge Rd
Caledonia MN 55921

Shaun W. Schmitz
830 Hill St
Cashton WI 54619

Douglas W. Shughart
617 Alpine Lane
Holmen WI 54636

Albert C. Solis
N 3819 County Road J
Rockland WI 54653

South Dakota Dept of Rev
445 E Capitol Ave
Pierre SD 57501

Michael S. Steele
W5585 County Rd MM #102
LaCrosse WI 54601

Gregory L. Stevens
205 Caledonia St
La Crosse WI 54603

Travis E. Stevenson
1413 5th S Apt 8
LaCrosse WI 54601

Wyman L. Stevenson
CTH S W5475
Onalaska WI 54650

Christopher J. Swertfeger
2031 Loomis St
La Crosse WI 54603

Cha Thao
1518 Viking Ave
Holmen WI 54636

Patrick A. Thicke
627 Linden Ln
West Salem WI 54669

Thomas H. Thompson
7138 Manna Ave
Cashton WI 54619

Jason A. Thompson
914 South St
Cashton WI 54619

Jaymeson V. Urbick
426 18th Place
LaCrosse WI 54601

Pao Vang
1456 Waterloo Ave
West Salem WI 54669

Shawn X. Vang
812 Evergreen Dr
Holmen WI 54636

Tong Vang
1820 Onalaska Ave
LaCrosse WI 54603

Nhia T. Vue
911 Liberty Street
Lacrosse WI 54603

James J. Walleser
475 Shaw Street
Lansing IA 52151

Jean A. Warnsholz
4230 Edgemont St
Saint Paul MN 55127

Amos Washington
130 W Oakville
Belle Chasse LA 70037

WI Department of Revenue
5-77 Mail Stop
PO Box 8902
Madison WI 53708

Mark A. Wilson
1348 Kane St
Lacrosse WI 54603

Thomas A. Woodhouse
N902 King Hill Rd.
Genoa WI 54632

Joua Kao Xiong
950 Lincoln St
Onalaska WI 54650

Mor Xiong
305 Monarch Ln
Holmen WI 54636

Waleng Xiong
1608 Cliffview Drive
Holmen WI 54636

Kong Yang
570 Braund St #1
Onalaska WI 54650

Nou Yang
821 Lake St
Onalaska WI 54650

Ger Ziong
751 Domke Street
Onalaska WI 54650

Jennifer L. Zumach
205 3rd St
Hokah MN 55941

A & G Engineering Inc
111 S Shannon Dr
Shakopee MN 55379

A-Line Machine Tool Co
PO Box 1566
La Crosse WI 54602-1566

The A588 & A572 Steel Company
133 Sebago Lake Drive
Sewickley PA 15143

Airgas USA, LLC
PO Box 802576
Chicago IL 60680-2576

All Industry Supplies
6250 Bunker Lake Blvd Ste 103
Ramsey MN 55303

Allegis Corporation
PO Box 490007
Minneapolis MN 55449-0007

American Inst of Steel Constr
C/O Legacy Professionals LLP
Dept 978763, PO Box 8763
Carol Stream IL 60197-8763

American Tank & Fabr Co
12314 Elmwood Ave
Cleveland OH 44111

Aramark Uniform Services Inc
Aus Lacrosse Mc Lockbox
26605 Network Place
Chicago IL 60673-1266

Assembly Specialty Products
14700 Brookpark Rd
Cleveland OH 44135-5166

Astralloy Steel Products
24935 Network Pl
Chicago IL 60673-1249

Automotive Resources Inc
12775 Randolph Ridge Lane
Manassas VA 20109

AZZ Galvanizing Services
446 St Anthony Pkwy
Minneapolis MN 55418

B & F Fastener Supply
7100 Sunwood Dr
Ramsey MN 55303

BBC Fasteners Inc
4210 Shirley Lane
Alsip IL 60803

Bernie Buchner Inc
224 Causeway Blvd
La Crosse WI 54603

BFT Inc
21338 Sinclair Ave
Allison IA 50602

BPS Incorporated
314 State Hwy 35
Osceola WI 54020

C & C Machine Inc
PO Box 2317
Lacrosse WI 54602-2317

Caplugs
3012 Momentum Pl
Chicago IL 60689-5330

Caps' n Plugs
165 Sun Pac Blvd - Unit 4
Brampton, ON L6S 5Z6
CANADA

Carquest Auto Parts La Crosse
PO Box 404875
Atlanta GA 30384-4875

Carrier-Oehler Co
PO Box 40
South Holland IL 60473-0040

Cary Heating & Air Cond Co Inc
808 Copeland
La Crosse WI 54603-2657

CBS Graphics
72 Copeland Ave
La Crosse WI 54603

Central Transport Intl Inc
PO Box 33299
Detroit MI 48232

CenturyLink
PO Box 4300
Carol Stream IL 60197-4300

Challman & Company
2900 14Th Ave S
PO Box 7264
Mpls MN 55407

Chappell Central Inc
2101 Nw Gorton Ave
PO Box 916
Willmar MN 56201

Chase Card Services
PO Box 94014
Palatine IL 60094-4014

Chicago Metal Rolled Products
6289 Eagle Way
Chicago IL 60678-1062

Chief Industries Inc
PO Box 4920
Grand Island NE 68802-4920

Dean Chudy
N1675 Powers Lake Rd
Powers Lake WI 53159

James Collinge
6300 Merrimac Ln N
Maple Grove MN 55311

Connaughty Industries, Inc
1000 Technology Drive
Rushford MN 55971

Conway
PO Box 982020
North Richland Hills TX 76182

Cope Plastics
PO Box 368
Godfrey IL 62035-0368

Coulee Region Mech Contractors
2255 Palace St
La Crosse WI 54603

Coverall North America, Inc
2955 Momentum Place
Chicago IL 60689

Cox Industries
PO Box 480366
New Haven MI 48048-0366

Culligan Water Cond
PO Box 217
La Crosse WI 54602-0217

D-Lux Screen Printing, Inc
302 North Star Road
PO Box 127
Holmen WI 54636-0127

Dakota Supply Group
2727 Commerce St
La Crosse WI 54603

Dalsin Industries
SDS-12-2436
PO Box 86
Minneapolis MN 55486-2436

Delta Dental of Minnesota
Nw 5772
PO Box 1450
Minneapolis MN 55485-5772

E & A Products Inc
11885 Brockton Lane
Maple Grove MN 55369

Earle M Jorgensen Co
75 Remittance Dr - Ste 6492
Chicago IL 60675-6492

Eide Bailly LLP
Us Bancorp Center
800 Nicollet Mall, Ste 1300
Minneapolis MN 55402-7033

Esab Welding & Cutting Prods
PO Box 417540
Boston MA 02241-7540

Fabtrol Systems Inc
1 E Broadway - Ste 100
Eugene OR 97401

Fairway Painting & Sandblast
115 Union Street
Holmen WI 54636

Farrell Equip & Supply Co Inc
1510 N Hastings Way
Eau Claire WI 54703

Fastenal Co
PO Box 1286
Winona MN 55987-1286

Fedex Freight
Dept Ch
PO Box 10306
Palatine IL 60055-0306

Felhaber Larson
220 S Sixth Street, Ste 2200
Minneapolis MN 55402

Ferrellgas
PO Box 173940
Denver CO 80217-3940

Fire Protection Specialists
PO Box 289
Bangor WI 54614

First Supply
106 Cameron Ave
PO Box 1028
Lacrosse WI 54602-1028

Flatiron Capital
PO Box 712195
Denver CO 80271-2195

Fowler & Hammer Inc
157 Sumner St
PO Box 485
La Crosse WI 54602-0485

Fredrikson & Byron PA
200 S 6th St
Ste 4000
Minneapolis MN 55402

Frie's Enterprise
W 648 Baures Rd
Fountain City WI 54629

G E Mathis Company
6100 S Oak Park Ave
Chicago IL 60638-4095

Gautier Steel Ltd
PO Box 601460
Charlotte NC 28260-1460

Gexpro
PO Box 100275
Atlanta GA 30384

Glamos Wire Products
5561 N 152nd Street
PO Box 46
Hugo MN 55038

Great America Fin Svcs Corp
Attn. Tom Whiting
625 First Street SE, Ste 800
Cedar Rapids IA 52401

Great River Water Treatment
Box 302
Greenwood WI 54437

GT Midwest
PO Box 755
Wichita KS 67201-0755

Gundersen Clinic Ltd
PO Box 4020
La Crosse WI 54602-4020

Gundersen Lutheran Medical Ctr
1900 - 1910 South Ave
La Crosse WI 54601-5467

Gunderson Health System
PO Box 4444
La Crosse WI 54602-4444

H & A Administrators
15350 - 25th Ave N - Ste 114
Plymouth MN 55447

Hampton Hydraulics LLC
712 First Street NW
Hampton IA 50441

Harter's Trash & Recycling Inc
2850 Larson St
La Crosse WI 54603

Hartland Lubricants & Chem
PO Box 809
Onalaska WI 54650

Hayes Tooling & Plastics, Inc.
PO Box 3304
640 S Rogers Rd
Olathe KS 66063

Hitesman & Wold, P.A.
12900 - 63rd Avenue North
Maple Grove MN 55369

Holmen Transport
W8120 Maple St
Holmen WI 54636

Horizontal Machining & Mfg Inc
640 Arizona Ave NW
Huron SD 57350

Hot Line Freight System Inc
PO Box 205
W Salem WI 54669

Hy-Test Safety Shoe Service
7330 N 60th St
Milwaukee WI 53223

Hyco Alabama LLC
PO Box 70
Arab AL 35016

I & M Machine & Fabrication
401 S 3rd Street
St Joseph MO 64501-2105

IFM Efector, Inc.
PO Box 8538-307
Philadelphia PA 19171-0307

Industrial Associates Inc
2124 Corporate Dr
Waukesha WI 53189-7989

Industrial Automation
PO Box 1445
La Crosse WI 54602-1445

Industrial Stainless Supply
5265 Hanson Court
Crystal MN 55429

Innovative Fluid Power
PO Box 10107
Cedar Rapids IA 52410-0107

Integrated Consulting Svcs LLC
4917 W 93Rd St
Bloomington MN 55437

J F Ahern Co
PO Bo 1316
Fond Du Lac WI 54936-1316

Joe Rud Trucking Inc
523 W Enterprise Dr
Caledonia MN 55921

JS Express Trucking
PO Box 201
Holmen WI 54636

Kaisercomm, Inc
4362 Round Lake Rd W- Ste 100
St Paul MN 55112-3923

Kenneth Kamm
2335 Yuma Lane N
Plymouth MN 55447

Kenilworth Steel Co.
197 West Market Street
Warren OH 44481

L W Meyer Inc
PO Box 557
Waukesha WI 53187-0557

La Crosse Industrial Park Corp
C/O James Hill
712 Main Street
La Crosse WI 54601

Lackore Elect Motor Repair Inc
PO Box 802
La Crosse WI 54602-0802

Lee Spring Co
140 58th Street, #3C
Brooklyn NY 11220

Lee Tippet LLC
PO Box 168
Hokah MN 55941

Leeco Steel, LLC
75 Remittance Dr Ste 2829
Chicago IL 60675-2829

Les Manske & Sons Inc
W4845 N Chipmunk Rd
Stoddard WI 54658

Lindquist & Vennum PLLP
80 S Eighth Street, Ste 4200
Minneapolis MN 55402

Loffler Companies Inc
PO Box 790448
St Louis MO 63179-0448

Lunda Construction Co.
PO Box 669
Black River Falls WI 54615

Mail Finance
25881 Network Place
Chicago IL 60673-1258

Max Weiss Co, Inc.
8625 W Bradley Road
Milwaukee WI 53224

McDonough Truck Line Inc
3115 Industrial Dr
Faribault MN 55021

MCHS Franciscan Med Ctr
PO Box 860056
Minneapolis MN 55486-0056

McMaster-Carr Supply Co
PO Box 7690
Chicago IL 60680-7690

McNeilus Steel Inc
PO Box 249
Dodge Center MN 55927

Mercer Transportation Co
PO Box 644011
Pittsburgh PA 15264-4011

Metal Supermarkets
1900 Oakcrest Ave, Ste 5
Roseville MN 55113

Metronor Inc
973 Featherstone Rd, Ste 105
Rockford IL 61107

Midwest Overhead Crane Corp
6517 James Av N
Minneapolis MN 55430

Millerbernd Systems
330 6th Street S
PO Box 37
Winsted MN 55395

Minnesota Supply Company
6470 Flying Cloud Dr.
Eden Prairie MN 55344

Mississippi Welders Supply Inc
PO Box 1036
Winona MN 55987-7036

The Mitographers, Inc.
PO Box 84910
Sioux Falls SD 57104

MNSoarr
7160 167Th Court W
Rosemount MN 55068

Motion Industries Inc
PO Box 98412
Chicago IL 60693

MSC Industrial Supply Co Inc
Dept Ch 0075
Palatine IL 60055-0075

National Assn of Manufacturers
Attn: Accounting Dept
733 10Th St, Nw, Ste 700
Washington DC 20001-4884

National Tube Supply Co
#774565
4565 Solutions Center
Chicago IL 60677-4005

Natl Corporate Research Ltd
10 East 40Th St, 10Th Floor
New York NY 10016

NIGPP
Attn Donald Mickel
30 Scranton Office Park
Moosic PA 18507

NMHG Financial Services
PO Box 643749
Pittsburgh PA 15264-3749

Timothy J Nolan
Attorney At Law, PLLC
4725 Excelsior Blvd, Ste 402
St Louis Park MN 55416

North Point Supply LLC
N15468 West Prairie Road
Building B, Ste 2
Trempealeau WI 54661

Northland Fastening Systems
380 Rivertown Dr - Ste 800
Woodbury MN 55125

Office Depot
PO Box 88040
Chicago IL 60680-1040

Olson Trucking Direct Inc
311 Ryan St
Holmen WI 54636

Jeffrey D Olson
18 Arendal Lane
Greenville NY 12083

Olympic Steel
5096 Richmond Rd
Bedford OH 44146

PACAL, LLC
2500 County Road BW
Saint Paul MN 55113

Pace Manufacturing Inc
PO Box 800
Brandon SD 57005

Paetec
PO Box 9001013
Louisville KY 40290-0103

Panama Transfer Inc
600 La Salle Av
Panama IA 51562

Pangborn Corp
PO Box 936006
Atlanta GA 31193-6006

Parker Hannifin Corporation
7887 Collection Center Dr
Chicago IL 60693

Peak Printing
1332 Thomas Ave
St Paul MN 55104

Pension Benefit Guaranty Corp
Attn Jon Chatalian, Esq.
1200 K Street, NW Ste 340
Washington DC 20005

PER MAR Security Services
PO Box 1101
Davenport IA 52805

Phoenix Forging Company
800 Front Street
Catasuqua PA 18032

Pro Form Printing
PO Box 46013
Plymouth MN 55446

Q & T Machining Inc
17340 Mound Rd
PO Box 313
Belmont WI 53510

Quality Hydr & Pneumatics Inc
1415 Wilhelm Road
Mundelein IL 60060

Que Computer Services
4103 E Lake St, Ste 1
Minneapolis MN 55406

Radiation Protection Products
Div of Norvall Industries Inc
PO Box 862
Wayzata MN 55391

Ranger Steel Services LP
1225 N Loop W, Ste 650
Houston TX 77008

Ranger Steel Supply LP
PO Box 4346
Dept. 451
Houston TX 77210-4346

River City Powder Coating Inc
1100 Kane Street
Lacrosse WI 54603

Ronco Engineering Sales Inc
PO Box 889
Winona MN 55987-0889

S & T Office Products Inc
1000 Kristen Court
St Paul MN 55110

S&S Fleet Service of La Crosse
229 Milwaukee St
La Crosse WI 54603

Safety-Kleen Corp
PO Box 650509
Dallas TX 75265-0509

Samuel, Son & Co Inc
PO Box 77920
Detroit MI 48277

Scharf Transport Inc
1825 Travis Street
Lacrosse WI 54601

Schilling Paper Company
PO Box 369
La Crosse WI 54602

Scougal Rubber Corp
885 Denmark Drive
Ste 103
Mccarran NV 89434

Seismic Energy Products, Inc
A518 Progress Way
Athens TX 75751

Service Steel Warehouse LP
PO Box 843965
Dallas TX 75284-3965

SLSB, LLC
Dba St Louis Screw & Bolt
PO Box 260
Madison IL 62060-0260

Spectrum Machining Inc
630 Commerce St
Holmen WI 54636

State Bank Financial
Attn. Kevin Leslie
401 Main Street
Brainerd MN 56401

Steel Warehouse Co Inc
#774005
4005 Solutions Center
Chicago IL 60677-4000

Stone River Pharmacy Solutions
PO Box 504591
St Louis MO 63150-4591

Superior Supply & Steel
PO Box 677427
Dallas TX 75267-7427

Terex Cranes
Attn. Dean Barley
106 - 12th Street SE
Waverly IA 50677

Tim's Transport
76213 105 St
Leroy MN 55951

Timberline Manufacturing, Inc
1050 Lyons Lane
Marion IA 52302

Timco Inc
2 Greentown Rd
Buchanan NY 10511

Tompkins Industries Inc
75 Remittance Dr - Ste 6210
Chicago IL 60675-6210

Total Quality Logistics
PO Box 634558
Cincinnati OH 45263-4558

Transentric Inc
12567 Collections Center Dr
Chicago IL 60693

Tri-State Business Machines
PO Box 1807
La Crosse WI 54602-1807

Triad Metals International
1 Village Rd
Horsham PA 19044-3800

Triple R Industries LLC
2501 Riley Rd
Sparta WI 54656

Uline
PO Box 88741
Chicago IL 60680-1741

United Parcel Service
Lockbox 577
Carol Stream IL 60132-0577

University of Wisconsin-Stout
Discovery Center - B. Severson
410 10Th Av E, 278 Jarvis Hall
Menomonie WI 54751

US Nameplate Co
PO Box 10
Mount Vernon IA 52314

Valley Cartage Group Inc
8665 Hudson Blvd N Ste 100
Lake Elmo MN 55042

Veritas Steel, LLC
2800 Melby Street
Eau Claire WI 54703

Vitran Express
12225 Stephens Road
Warren MI 48089

Voss Engineering Inc
PO Box 88497
Chicago IL 60680-1497

WA Roosevelt Co
PO Box 860067
Minneapolis MN 55486-0067

Walsh's Ace Hardware
1525 Bohmann Dr
Richland Center WI 53581

Wausau Steel Company LLC
2901 Sherman St
Wausau WI 54401

Wausau Steel Corp
PO Box 5699
Peoria IL 61601-5699

Wecall Inc
64 Penniman Rd
PO Box 39
Orwell OH 44076

Wegpac
PO Box 649
Waupaca WI 54981-0649

West Central Steel Inc
110 19th St NW
Willmar MN 56201

Wettstein Brothers Electric, I
214 Vine Street
La Crosse WI 54602

Whetstone Machine Inc
PO Box 867
52 Walnut St.
Winona MN 55987

Willis of Minnesota Inc
1600 Utica Av S, #600
Minneapolis MN 55416

Windstream Communications
Norlight Inc
PO Box 9001950
Louisville KY 40290-1950

Wireformers Inc
500 Carboy Road
Mt Prospect IL 60056

Wisconsin DNR
Environmental Fees
Drawer 93192
Milwaukee WI 53293-0192

WMC
501 E Washington Ave
PO Box 352
Madison WI 53701-0352

Xcel Energy
PO Box 9477
Minneapolis MN 55484-9477

Yellow Pages United
P.O. Box 53282
Atlanta GA 30355

Young's Welding
P O Box 466
Chanute KS 66720-0466

YRC
PO Box 93151
Chicago IL 60673-3151

Affiliated FM Insurance Co
PO Box 7500
Johnston RI 02919

American Finasco, Inc.
15425 North Fwy #120
Houston TX 77090

Chubb Group of Insurance
15 Mountain View Rd
Warren NJ 07059

Fairchild Equipment
2140 Hutson Rd
Green Bay WI 54303

First Dakota Indemnity Co
PO Box 860065
Minneapolis MN 55486-0065

The First Liberty Insurance C
100 Liberty Way
Dover NH 03820

Liberty Insurance Corporation
175 Berkeley St
Boston MA 02117

Liberty Mutual Fire Insurance
100 Liberty Way
Dover NH 03820

Local 316 UAW AFL-CIO
c/o Anthony Rainey
680 Barclay Blvd
Lincolnshire IL 60069

Loffler Companies Inc
1101 E 78th Street
Minneapolis MN 55420

Terex USA LLC
106 - 12th Street SE
Waverly IA 50677

Tri-State Business Mach Inc
PO Box 1807
La Crosse WI 54602-1807

Wesco Insurance Company
PO Box 318004
Independence OH 44131

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Wayzata MN 55391

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Saint Paul MN 55113

Adams London & Weiss LLC
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Houston TX 77057

Affiliated Credit Services
7381 Airport View Dr SW
Rochester MN 55902

Allen Maxwell & Silver Inc
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Englewood Cliffs NJ 07632

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Schaumburg IL 60173

Carroll Hartigan & Creney
218 N Jefferson St, Ste 201
Chicago IL 60661

CMI Credit Mediators Inc
414 Sansom St
Upper Darby PA 19082

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PO Box 46631
Mount Clemens MI 48046

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Ste 2400
Milwaukee WI 53202

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Minneapolis MN 55435

RMS Investment Corporation
20195 Van Aken Blvd
Beachwood OH 44122

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Quigley Law Firm
7600 Parklawn Ave
Minneapolis MN 55435

Stark Reagan PC
1111 W Long Lake Rd, Ste 202
Troy MI 48098

Synter Resource
5935 Rivers Ave Ste 102
Charleston SC 29406

Transworld Systems Inc.
507 Prudential Rd
Horsham PA 19044

ViriCore
10115 Kinsey Ave, Ste 100
Huntersville NC 28078

Warner Law LLC
120 S Sixth Street, Ste 1515
Minneapolis MN 55402

**United States Bankruptcy Court
District of Minnesota**

In re PACAL Industries, LLC

Debtor(s)

Case No.
Chapter

7

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for PACAL Industries, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

PACAL Holdings, LLC
2500 County Road BW
Saint Paul, MN 55113

☐ None [*Check if applicable*]

August 14, 2015

Date

/s/ Ryan T. Murphy

Ryan T. Murphy 311972

Signature of Attorney or Litigant
Counsel for PACAL Industries, LLC

Fredrikson & Byron, P.A.

200 S Sixth St, Ste 4000

Minneapolis, MN 55402

612.492.7000 Fax:612.492.7077

Form 1008-1 - Proof Of Authority To Sign And File Petition

**United States Bankruptcy Court
District of Minnesota**

In re PACAL Industries, LLC

Debtor(s)

Case No. _____

Chapter 7

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, Ervin F. Kamm, declare under penalty of perjury that I am the President and CEO of PACAL Industries, LLC, a Wisconsin limited liability company (the "Company") and that on August 13, 2015 the following resolution was duly adopted by the Board of Directors of this Company:

"WHEREAS, it is in the best interest of the Company to file a voluntary petition in the United States Bankruptcy Court for the District of Minnesota pursuant to Chapter 7 of Title 11 of the United States Code;

BE IT THEREFORE RESOLVED, that Ervin F. Kamm, President and Chief Executive Officer, or such other officer of the Company as he may designate are authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 7 voluntary bankruptcy case on behalf of the Company; and

BE IT FURTHER RESOLVED, that Ervin F. Kamm, President and Chief Executive Officer, or such other officer of the Company as he may designate are authorized and directed to appear in all bankruptcy proceedings on behalf of the Company and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Company in connection with each such bankruptcy case; and

BE IT FURTHER RESOLVED, that Ervin F. Kamm, President and Chief Executive Officer is authorized and directed to employ the law firm of Fredrikson & Byron, P.A. to represent the Company in such bankruptcy case."

Date August 14, 2015

Signature /s/ Ervin F. Kamm

Ervin F. Kamm
President and CEO

LOCAL RULE REFERENCE: 1008-1